



Sylla Gold

Niaouleni Gold Project, Mali

Corporate Presentation – September 2023



Forward Looking information

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Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those contained in the forward-looking information or implied by forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information and statements will prove to be accurate, as actual results and future events could differ materially from those anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking statements or information. The Company undertakes no obligation to update or reissue forward-looking information as a result of new information or events except as required by applicable securities laws.

The footnotes, endnotes and appendices to this Presentation contain important information.

Qualified Person Statement

All scientific and technical information contained in this presentation has been prepared and approved by Gregory Isenor, P.Geo. and Director of Sylla, who is a Qualified Person as defined by NI 43-101. Mr. Isenor has verified the scientific and technical information disclosed in this presentation by reviewing and referencing published scientific and government reports, existing 43-101 technical reports, and news releases related to Sylla’s properties that outline their geology and structure, mineralization potential, and deposit style.

TSX.V: SYG

syllagold.com

Directors and Officers

Regan Isenor President & CEO, Director

Mr. Isenor holds a B.A. from Acadia University and Master's in Project Management from St Mary's University. Mr. Isenor has over 14 years of experience in exploration projects around the world with publicly-traded companies involved in the resource sector. Mr. Isenor was formerly CEO of MegumaGold Corp., a TSX.V Canadian Junior Gold exploration company focused on value-oriented exploration within the emerging gold camp of the Meguma Formation in Nova Scotia. Prior to joining MegumaGold Corp. in June 2018, Mr. Isenor was involved with various international projects in Turkey (Menderes), West Africa (Burkina Faso, Bissa Hill deposit, Mali Siribaya Gold project), Ireland (Zinc), Northern Ontario and Nova Scotia. Mr. Isenor served as an executive and was past president of the Mining Society of Nova Scotia.

Gregory Isenor Director

Mr. Isenor holds a B.Sc. Geology (1970) from Acadia University and is a member of the Association of Professional Geologists of Nova Scotia. Currently Mr. Isenor is a Director of Roscan Gold Corp; a company engaged in gold exploration in Western Mali. Mr. Isenor was President, CEO and Director (2005 to 2017) of Merrex Gold Inc., up until Merrex was taken over by IAMGOLD Corp. During that time, Merrex discovered two significant gold deposits in Mali (West Africa): the Siribaya deposit; and with joint venture partner IAMGOLD, the Diakha deposit. Previously, Mr. Isenor was the President, CEO and Director (2003 to 2005) of Jilbey Gold Exploration Ltd. until Jilbey was acquired by High River Gold Mines Limited. During Mr. Isenor's time with Jilbey, Mr. Isenor led the team that identified the Bissa gold deposit in Burkina Faso (West Africa), which was placed into production by Nord Gold SE. In addition, from 1979 – 2003, Mr. Isenor worked as an independent consulting geologist on mineral exploration projects in Canada, the United States, Australia, New Zealand, Asia and Africa. As well, Mr. Isenor founded Jubilee Minerals Inc. to develop the Jubilee zinc deposit and Glencoe Resources Inc. to develop the Glencoe limestone deposit both located in Nova Scotia, Canada.

François Lalonde Director

Mr. Lalonde holds a B.Sc. in Civil Engineering from Concordia University in Montreal and has been a member of the Order of Engineers of Quebec from 1984 to 2014. He is an independent consulting civil engineer and has worked for and consulted to multinational engineering and construction companies such as SNC-Lavalin (Canadian company based in Montreal) and Bouygues Travaux Publics (French firm based in Saint-Quentin-en-Yvelines). Mr. Lalonde has also participated in international business development for the Quebec firm Pomerleau Construction. He has in-depth knowledge of markets and business acquaintances in Canada, United States, Middle East and Africa, where he most notably participated in large-scale energy, motorway and other infrastructure development and mining projects. Mr. Lalonde is also a director of Stellar AfricaGold Inc. (TSXV: SPX) and Granite Creek Copper (TSXV: GCX). He was formerly a director of Algold Resources LTD. (TSXV: ALG)

Directors and Officers Continued

Darrin Campbell

Director

Mr. Campbell is a Chartered Professional Accountant and Certified Management Accountant with 20 years of executive financial management experience and is currently the President of Namibia Critical Metals Inc (TSXV:NMI), which is developing the Lofdal Heavy Rare Earth Project under joint venture with Japan Oil Gas & Metals National Corporation (JOGMEC) . Mr. Campbell also served as the CFO of NMI from March 2017 - Apr 2021.

Darrin has provided contract accounting and financial services to numerous public and private companies and played key leadership roles in financings and transactions taking companies public onto the TSX-V. From 2013-2014 he was the CFO of Ressources Appalaches and was the financial leader bringing into production Nova Scotia's first operating gold mine in over 14 years. Mr. Campbell obtained a Bachelor of Commerce from Saint Mary's University in 1996 and is a member of the Chartered Professional Accountants of Nova Scotia.

Paul Ténier

Director

Mr. Ténier is a professional geologist (P.Geo.) and mining consultant with 25 years of experience in the mining and energy sectors in Canada, USA, and internationally taking projects from exploration stage to mine development. Mr. Ténier has held senior to executive roles with junior to major mining companies developing precious metal, base metal, and metallurgical coal deposits, and has significant capital markets and corporate finance experience. Mr. Ténier was a Senior Listings Manager and the Mining Expert at the Toronto Stock Exchange (TSX) and TSX Venture Exchange from 2014 to 2018 where he approved the listing of numerous exploration and mining companies, and is considered an industry expert in NI 43-101 and disclosure standards

Technical Team

John Learn Technical Advisor

Mr. Learn is a consulting geologist based in Ouagadougou, Burkina Faso, and brings 25 years of gold exploration experience in West and East Africa to the Company. John Learn studied Geology at Brock University (HBS 1977) and McGill University (MScApp 1981) before beginning his career in uranium and gold exploration in Canada; mainly in the Athabasca Basin (work with Cigar Lake discovery team) and the Abitibi subprovince in Ontario and Quebec. Over the years, Mr. Learn worked with various junior and major mining companies in the gold and uranium sectors: former Chief Geologist for Channel Resources; High River Gold Mines and Goldrush Resources; former Exploration Manager for IAMGOLD Mali and former General Manager for High River Gold Exploration (Nordgold) from 2014-2018. From 2019 to March of 2021 John was exploration manager for Roscan Gold and part of the Mankouke gold discovery team at the Kandiole project

Jean-Marc Gagnon Technical Consultant

Mr. Gagnon is a professional geological engineer with over 35 years of professional activity in the mining exploration sector. He obtained a Masters degree in Business Administration (MBA) in 1994. During the past twenty years, Mr. Gagnon has been involved in the generation, management, evaluation, and development of mining exploration projects for gold, mainly in West Africa, where he held positions as country manager, project manager and consulting geologist for various junior mining companies. Mr. Gagnon has participated in the development of the gold project Siribaya in Mali, which is at present close to feasibility study. He also played a role in the evaluation of the Bissa Hill gold deposit in Burkina Faso, currently in production. Mr. Gagnon has managed exploration for various commodities, including gold, in Gabon, Turkey, Algeria, and South America (Venezuela, Guyana and Peru). Prior to West Africa, Mr. Gagnon worked exclusively on gold projects in Val D'Or / Rouyn-Noranda, Québec.

Touba Mining Operations Contractor

Touba has worked with the current Sylla management team for 15 years on projects including Siribaya/Diakha (Merrex Gold) , and Mankouke (Roscan Gold). A professional, dependable logistics and exploration staff provider, Touba ensures Sylla's exploration programs are executed efficiently.



Capital Structure

Issued and Outstanding Common Shares (Insiders 20%)	38,054,834
Warrants	16,337,559
Options	3,075,000
Fully Diluted	57,467,393 (current)

Management Track Record of Success

West African Greenstone Belts

Jilbey Gold

Burkina Faso

- Developed, Bissa Hill Deposit
- Company sold to High River Gold in 2008

Merrex Gold

Mali

- Discovered Siribaya-Diakha & Karita deposits.
- Company sold to IAMGOLD in 2017

Roscan Gold

Mali

- Currently drilling Kandiole/Mankouke South discovery (www.roscan.ca)





Mali
West Africa

Why Mali ?

The Birimian greenstone belts in Southern Mali host significant accumulations of gold as exemplified by deposits such as Loulo & Gounkoto, Sadiola, Fekola, Tabakota, Boto, Diakha & Siribaya

- Sylla Gold management have significant experience in Mali
- Strategic local partner

Gold Deposit	Mining Company	Production Start/Status	P&P Reserves (Moz Au)	M&I Resources (Moz Au)	Inferred Resources (Moz Au)	Historical Production (Moz Au)
Loulo & Gounkoto ¹	Barrick Gold	2005	6.7	9.0	2.0	5.6
Sadiola ²	Allied Gold	1996	4.0	6.9	1	8.0
Fekola ³	B2Gold	2017	4.2	5.7	0.5	1.0
Tabakota & Segala ⁴	BCM	2006	-	1.9	0.8	1.3
Boto ⁵	IAMGOLD	Development	1.6	2.0	0.5	-
Diakha & Siribaya ⁶	IAMGOLD	Advanced Exploration	-	0.7	1.2	-

Note: Readers are cautioned that the information shown above regarding mineral resources & reserves and production history on adjacent or similar properties is not necessarily indicative of the mineralization on Sylla Gold's properties

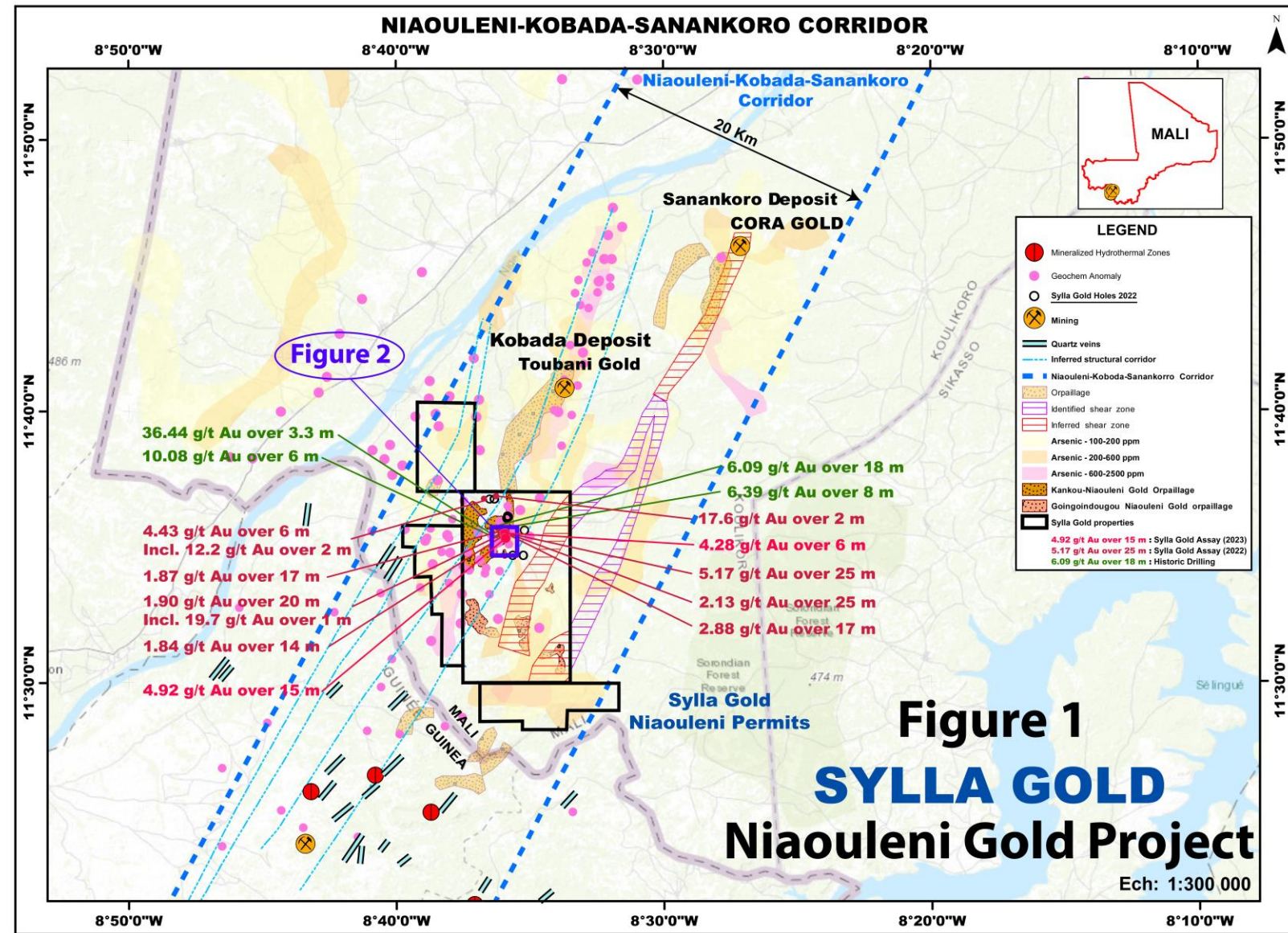
Sources for Historical Estimates and Production Numbers:

1. Barrick Gold Corp 2020 Annual Information Form ("AIF") – Loulo-Gounkoto Gold Mine Complex, Mali
2. IAMGOLD Corp 2019 AIF – Sadiola Mine, Mali sold to Allied Gold Corp (privco) in December 2020
3. B2Gold Corp 2020 AIF – Fekola Mine, Mali
4. Endeavour Mining Corp 2018 AIF – Tabakota Mine, Mali sold to BCM Investments Ltd (privco) in December 2018
5. IAMGOLD Corp. 2020 AIF – Boto Gold Project, Senegal
6. IAMGOLD Corp. 2020 AIF – Diakha - Siribaya Project, Mali



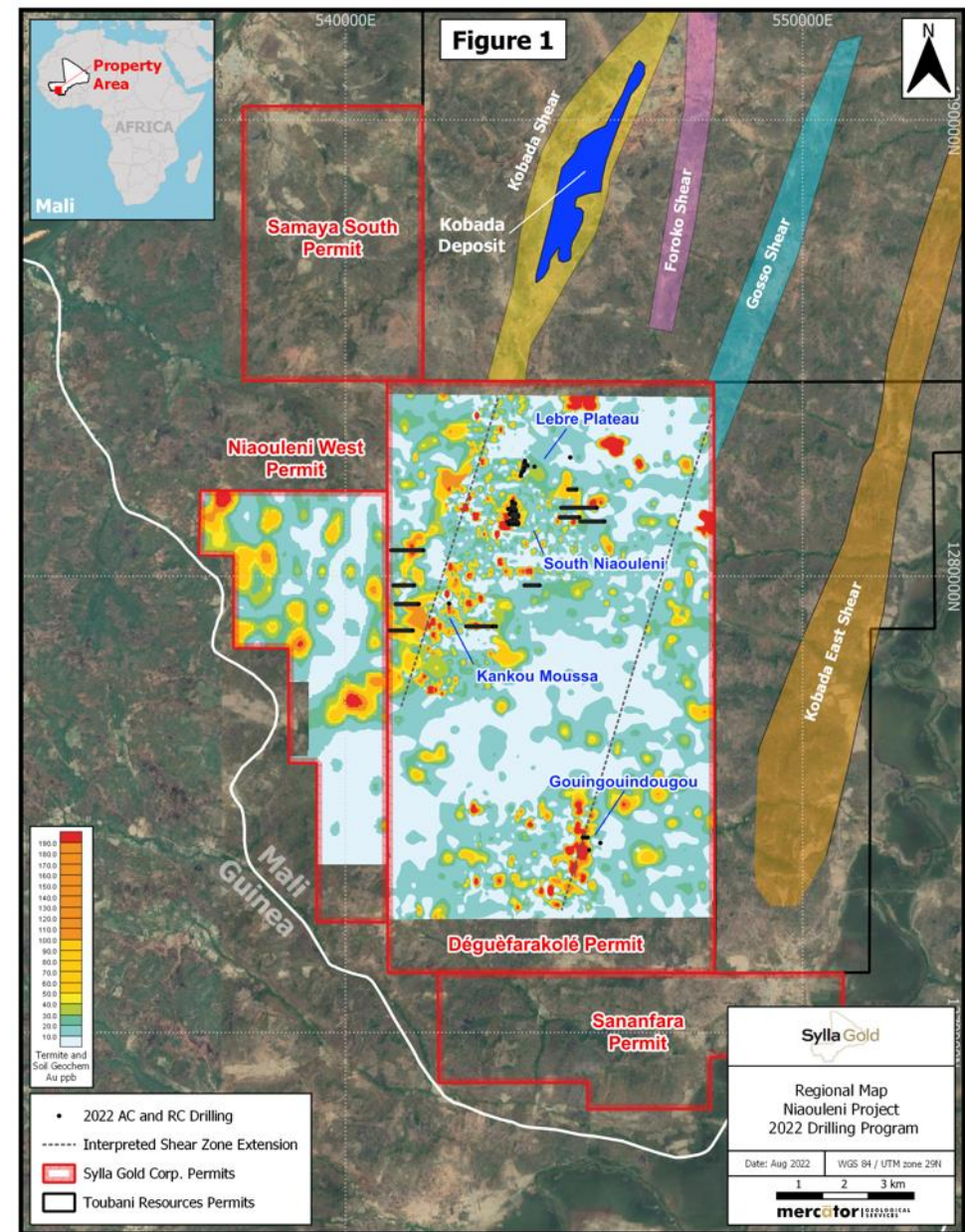
Niaouleni Project

- 17,200 hectares within prolific greenstone belt in southwest Mali
- Located within a developing major structural corridor. A “mining camp in the making”, host to multiple, growing near surface deposits.
- Contiguously south, and on strike with Toubani Resources' (formerly African Gold Group) Kobada Gold Deposit
- The Property appears to comprise an 8 km strike length extension of the Kobada Shear and 12 km strike length extension of the Gosso Shear
- Artisanal gold workings on the Property throughout the Kobada and Gosso shear extensions
- [NI 43-101 technical report](#) completed for the Niaouleni Project by ACA Howe with an effective date of September 28, 2021



Niaouleni Project

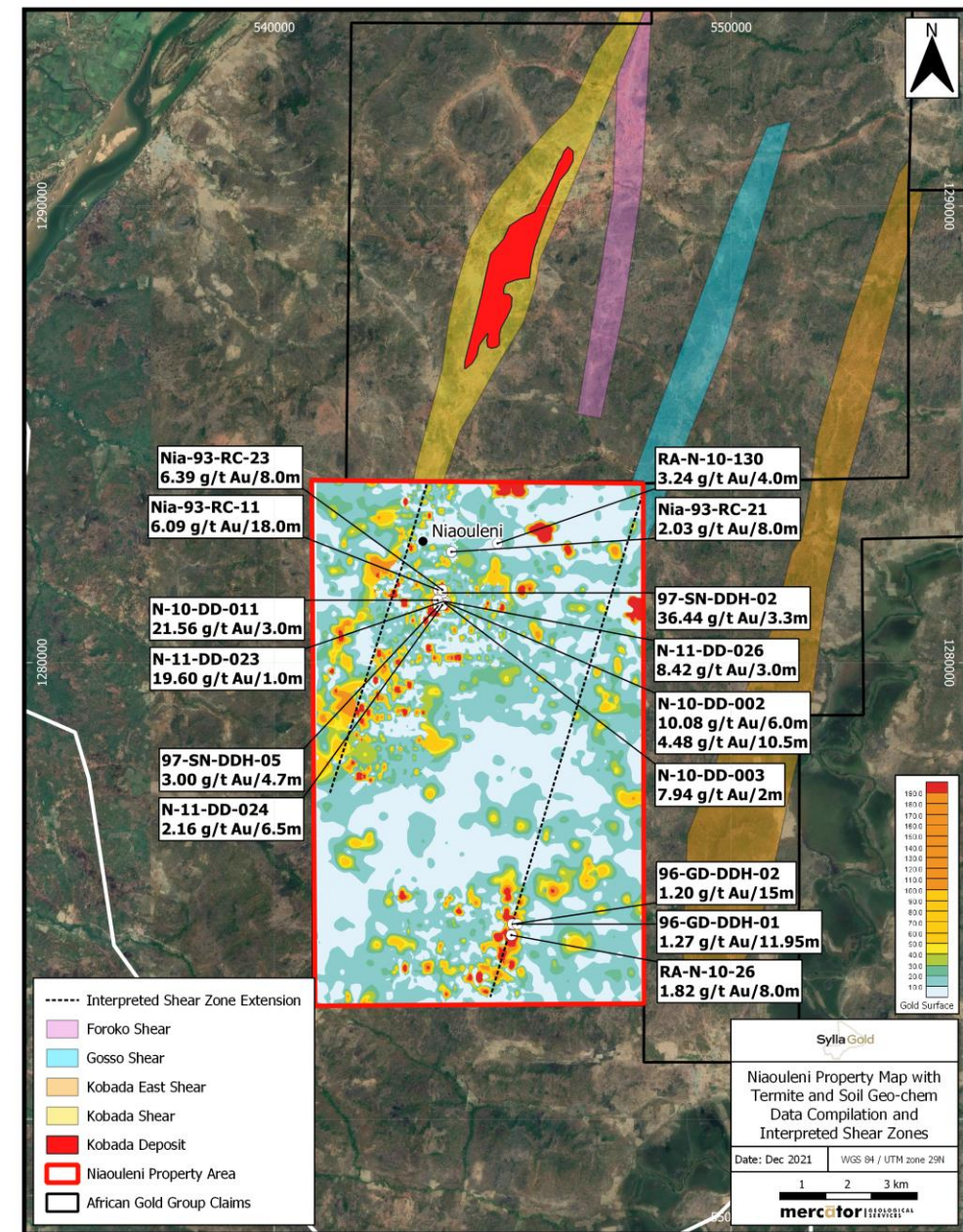
- Niaouleni is located adjacent to and contiguously south of African Toubani Resources' Kobada Gold Project that has:
 - Proven & Probable Mineral Reserves** of 45.0 Mt at 0.87 g/t Au for 1,252.5 Koz of contained Au using open-pit mining scenario and US\$1,610/oz gold (0.35 g/t cutoff)
 - Measured & Indicated Mineral Resources** of 67.5 Mt at 0.86 g/t Au for 1,711 Koz of contained Au (inclusive of reserves); **Inferred Mineral Resources** of 49.6 Mt at 1.06 g/t Au for 1,433 Koz of contained Au
- Source: NI 43-101 Technical Report on the Kobada Gold Project, Mali with an effective date of September 29, 2021, filed on SEDAR under African Gold Group, Inc. Note that any information regarding mineral resources & reserves on adjacent or similar properties is not necessarily indicative of the mineralization on the Niaouleni Project. Refer to cautionary statements.*
- Past exploration work indicates the Kobada and Gosso Shears extend south into the Niaouleni Project for a combined **20km strike length**
- Extensive artisanal gold workings at Niaouleni have extracted gold from the area of the interpreted Kobada shear extension further indicating this extension



Niaouleni Project

Past Drilling Results

• NIA-93-RC-11	38m to 56m	18m @ 6.09 g/t Au
• NIA-93-RC-23	20m to 28m	8m @ 6.39 g/t Au
• N-10-DD-002	30.5m to 36.5m	6m @ 10.08 g/t Au
• N-10-DD-002	41.5m to 52m	10.5m @ 4.48 g/t Au
• 97-SN-DDH-02	71.5m to 74.75m	3.3m @ 36.44 g/t Au
• N-10-DD-011	12.6m to 15.6m	3m @ 21.56 g/t Au
• N-11-DD-024	95m to 101.5m	6.5m @ 2.17 g/t Au
• 96-GD-DDH-02	92.5m to 107m	15m @ 1.2 g/t Au
• 96-GD-DDH-01	184m to 196.25m	11.95m @ 1.27 g/t Au



2022 Reverse Circulation Drilling

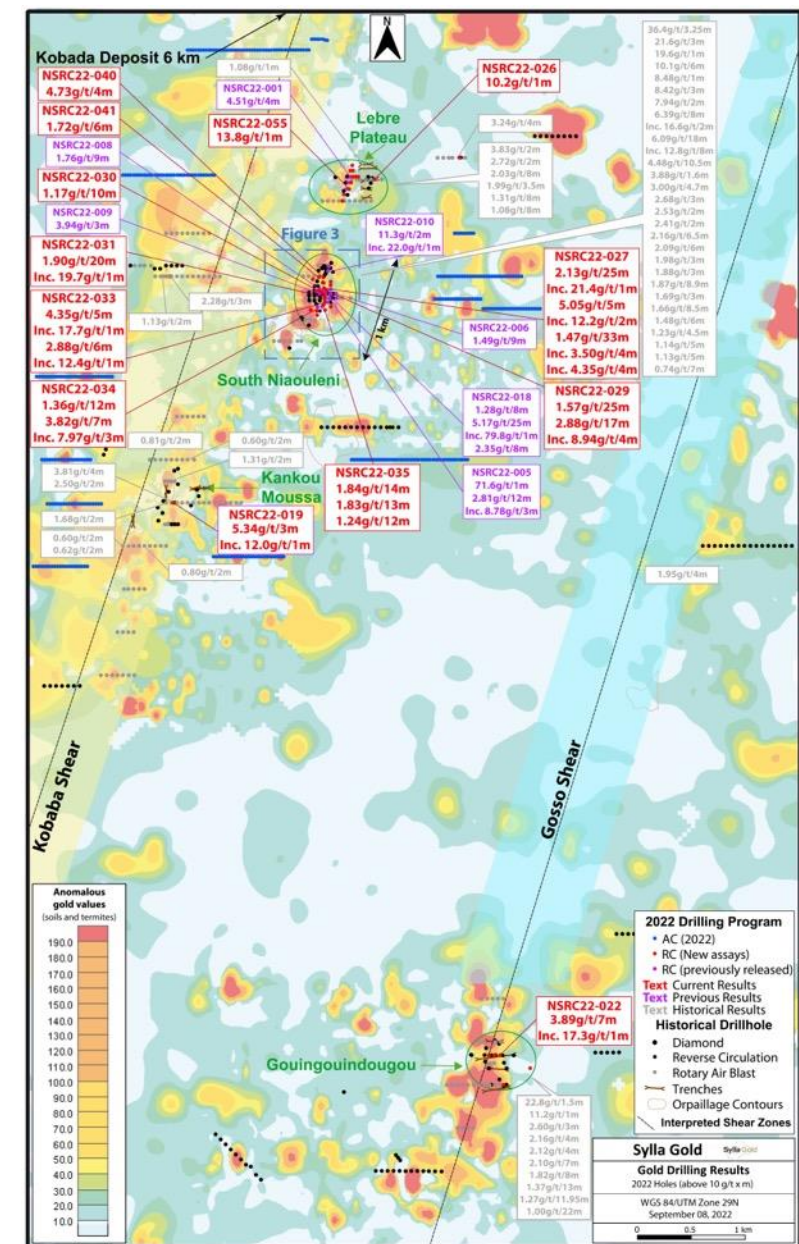
Sylla Gold's Maiden Drill Campaign (April-July 2022)

- 6,754m Reverse circulation
- 48 of 57 RC holes have hit high grade gold mineralization including 5.17 g/t over 25m in hold NSRC 22-18.

2023 Reverse Circulation Drilling

Phase 2 (January 2023)

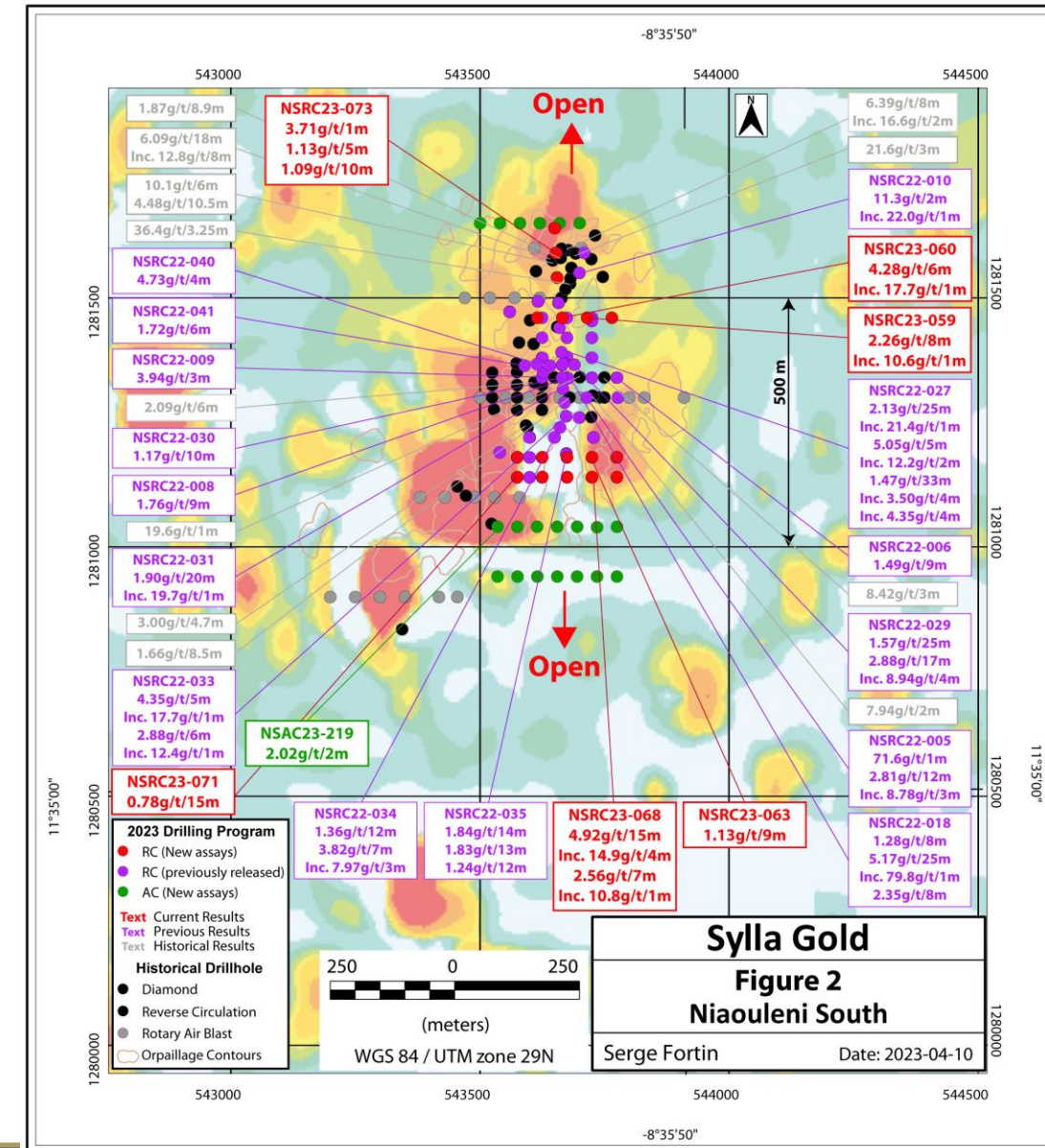
- 2,330m Reverse circulation
- 18 of 19 RC holes have hit high grade gold mineralization including 4.92 g/t over 15m in hold NSRC23-068.

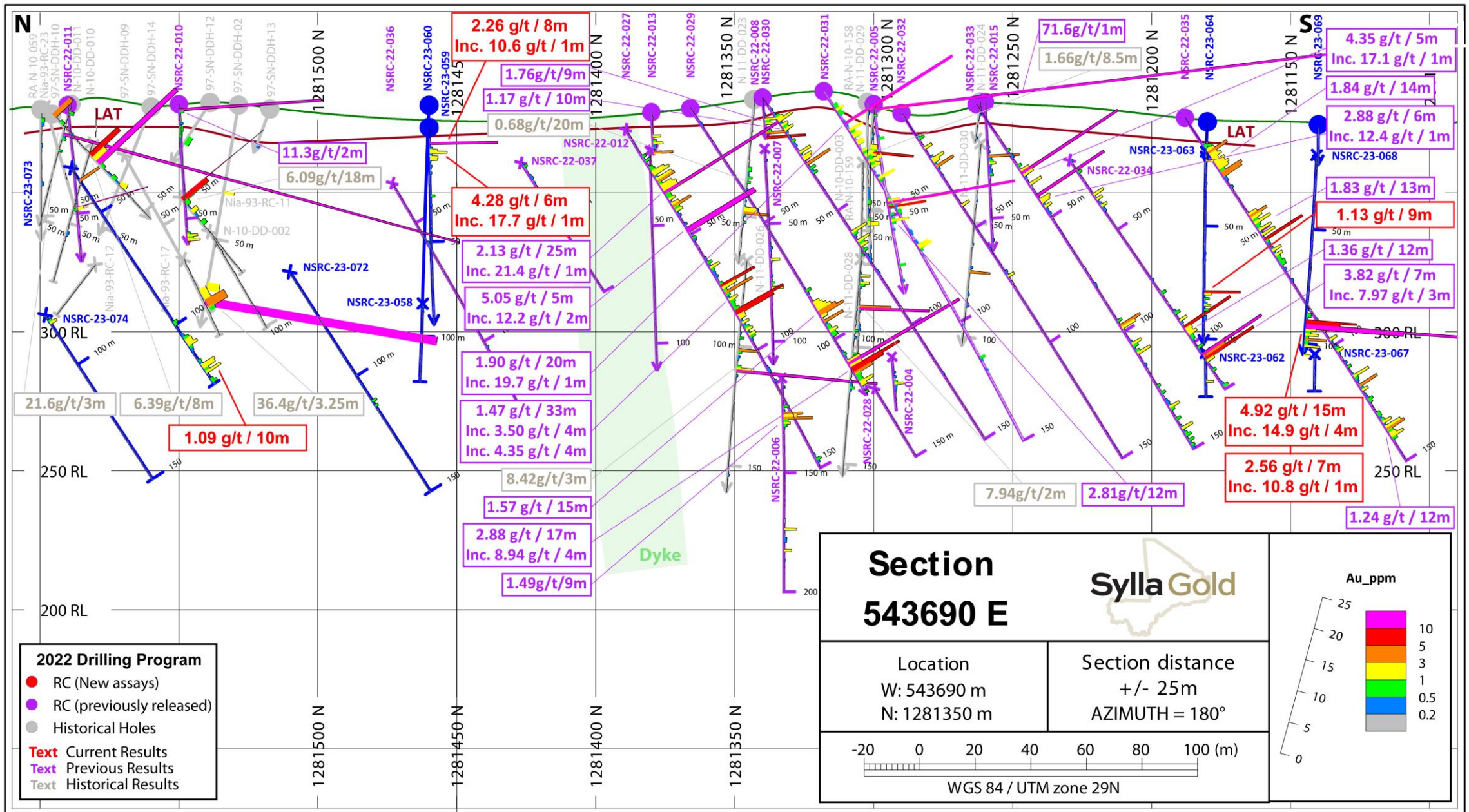


2022/23 Exploration Program

RC Drilling Highlights- Niaouléni South

- **NSRC22-018**
5.17 g/t Au over 25 m
including 79.8 g/t Au over 1 m
and 1.28 g/t Au over 8 m
and 2.35 g/t Au over 8 m
- **NSRC22-001**
4.51 g/t Au over 4 m
- **NSRC22-003**
1.33 g/t Au over 3 m
- **NSRC22-005**
2.81 g/t Au over 12 m
including 8.78 g/t Au over 3 m
- **NSRC22-006**
1.49 g/t Au over 9 m
- **NSRC22-008**
1.76 g/t Au over 9 m
- **NSRC22-009**
3.94 g/t Au over 3 m
and 2.63 g/t Au over 3 m
- **NSRC22-027**
2.13 g/t Au over 25 m
including 21.4 g/t Au over 1 m
and 5.05 g/t Au over 5m
including 12.2 g/t Au over 2 m
and 1.47 g/t Au over 33 m
including 4.35 g/t Au over 4 m
- **NSRC22-029**
1.57 g/t Au over 15 m
and 2.88 g/t Au over 17 m
including 8.94 g/t Au over 4 m
- **NSRC22-031**
1.90 g/t Au over 20 m
including 19.7 g/t Au over 1 m
- **NSRC22-035**
1.84 g/t Au over 14 m
and 1.83 g/t Au over 13 m
- **NSRC22-042**
1.87 g/t Au over 17 m
including 14.8 g/t Au over 1 m
- **NSRC23-068**
4.92 g/t Au over 15m
Including 14.9 g/t Au over 4m
and 2.56 g/t over 7m
- **NSRC23-060**
4.28 g/t Au over 6m
including 17.7 g/t Au over 1m
- **NSRC23-059**
2.26 g/t Au over 8m
including 10.6 Au over 1m
- **NSRC23-073**
1.09 g/t Au over 10m
- **NSRC23-063**
1.13 g/t Au over 9m
- **NSRC23-076**
4.47 g/t Au over 2m





Niaouleni Project Targets:

1. Niaouleni South and Lebre plateau

o The focus of the Company's RC drilling has produced numerous high-grade intercepts. Open to the north and south the Niaouleni South and Lebre plateau target area represents a strike length of 1.5 km.

2. Kankou Moussa Prospect

o Sylla drilled 5.34 g/t over 3m (see Sylla press release dated September 13, 2022) at Kankou Moussa. The prospect is located within the Kobada Shear roughly 2km on strike of the Niaouleni South & Lebre Plateau target.

3. Niaouleni West

o On the Company's recently acquired licence, the Niaouleni West target sits on the extension of the Kobada Shear with extensive artisanal workings. Past explorers on the property have produced exceptionally high anomalous gold values in soil samples. This is a high priority target.

4. Niaouleni Northwest Prospect

o Historic work includes strong soil and termite mound geochemistry, the target area contains artisanal gold workings.

5. Samaya South

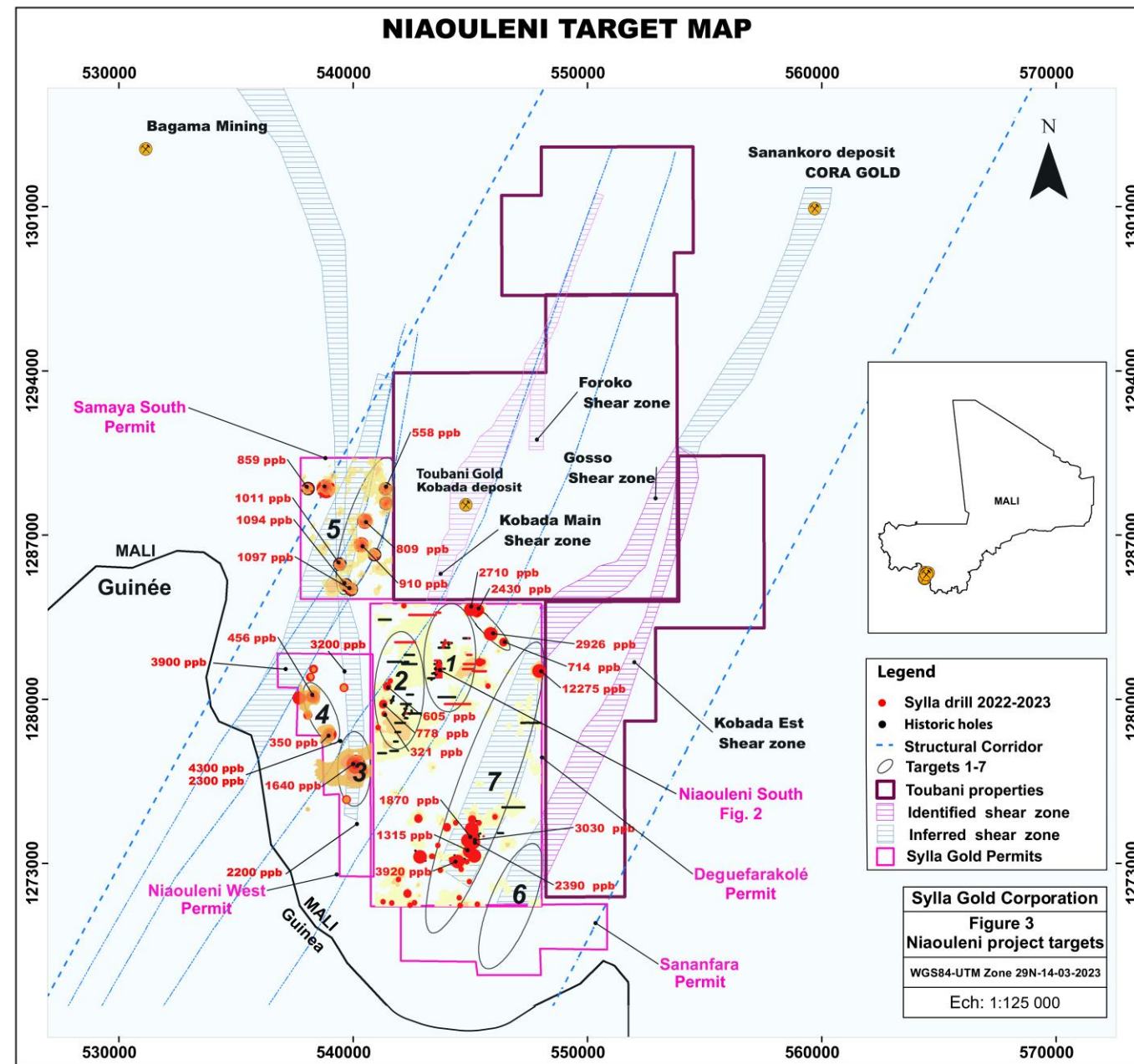
o Located 3.5 km west of the Kobada deposit the Samaya South target area is host to extensive historical soil and termite mound sampling. The target area contains surface artisanal workings.

6. Goingindougou East and Sananfara prospect.

o Located within the inferred extension of the Kobada East Shear the Goingindougou East and Sananfara prospect contains regional arsenic anomalies and artisanal gold surface workings.

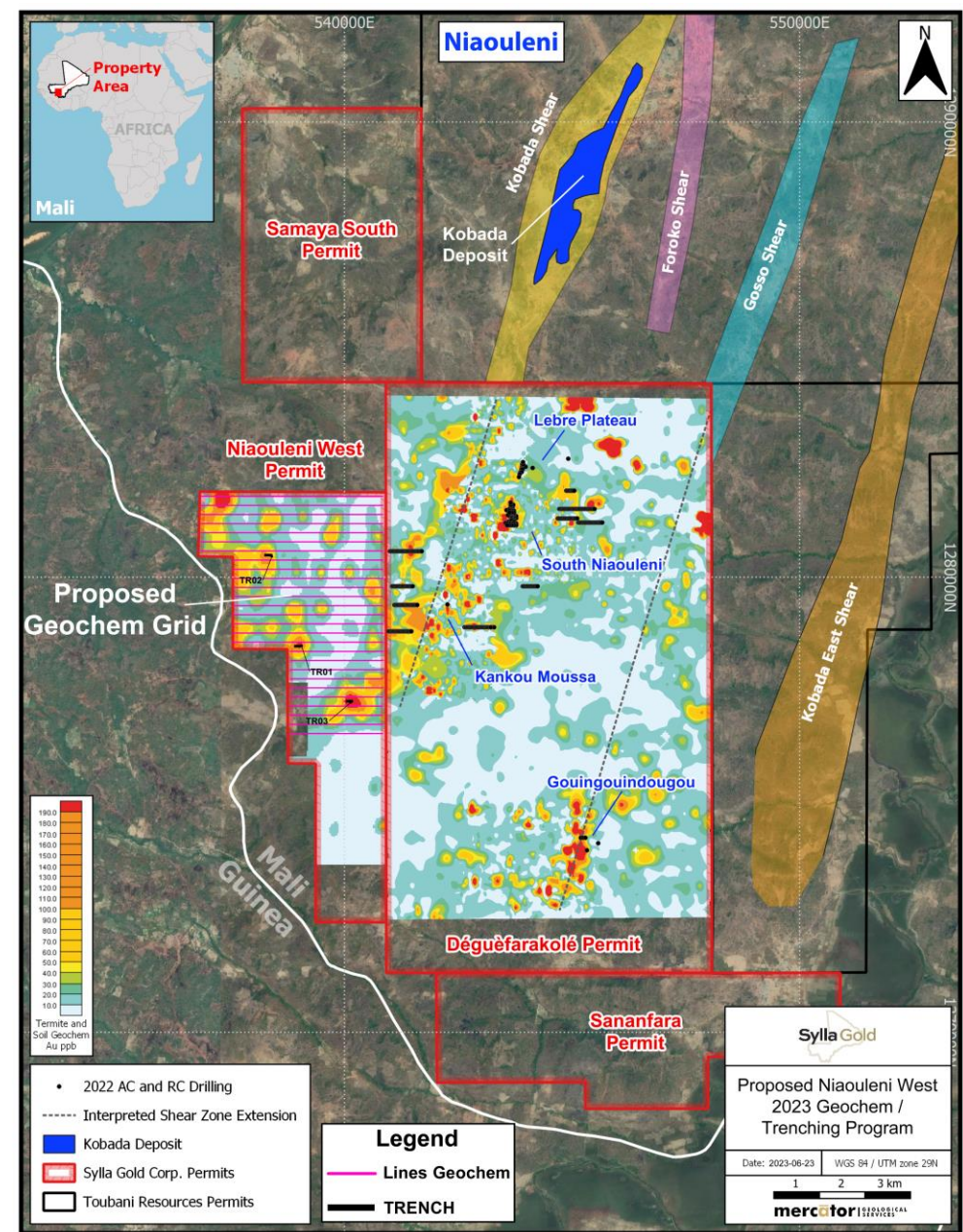
7. Niaouleni East and Goingindougou

o High grade gold RC intercepts including 7m of 3.89 g/t (see Sylla press release dated September 13, 2022). Previous operators have encountered anomalous gold over wide widths at the target. Located on the inferred extension of the Gosso Shear the Niaouleni East and Goingindougou prospect area is defined by a larger gold in soil and termite anomaly.



Proposed November 2023 Program

- Niaouléni West Soil Geochem/Pitting & Trenching Program**
 - Historical Geochem work at Niaouléni West established high-grade gold in soil results, not previously drilled, including:
 - 3.9 g/t
 - 4.3 g/t
 - 3.2 g/t
 - 2.3 g/t
 - 2.2 g/t
- Proposed Program**
 - Detailed Geochem grid, 200m/50m (900 samples).
 - 450m of trenching along known gold bearing structures (235 samples).
 - Define gold anomalous areas for follow up targeted air core drill fences in Q3 2023





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