



Sylla Gold

Niaouleni Gold Project, Mali
Corporate Presentation – October 2022

Forward Looking information

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Cautionary Statements

This presentation contains scientific and technical information with respect to adjacent or similar mineral properties to Sylla Gold's mineral properties, which Sylla Gold has no interest in or rights to explore. Readers are cautioned that any information regarding mineral resources and reserves, geology, mineralization, and production history on adjacent or similar properties is not necessarily indicative of the mineralization on Sylla Gold's properties. The source and date of historical estimates and production numbers on adjacent or similar mineral properties have been identified herein including references to any existing NI 43-101 technical reports.

Qualified Person Statement

All scientific and technical information contained in this presentation has been prepared and approved by Gregory Isenor, P.Geol., CFO and Director of Sylla Gold, who is a Qualified Person as defined by NI 43-101. Mr. Isenor has verified the scientific and technical information disclosed in this presentation by reviewing and referencing published scientific and government reports, existing NI 43-101 technical reports, and news releases related to Sylla Gold's properties that outline their geology and structure, mineralization potential, and deposit style.



Directors and Officers

Regan Isenor President & CEO, Director

Mr. Isenor holds a B.A. from Acadia University and Master's in Project Management from St Mary's University. Mr. Isenor has over 14 years of experience in exploration projects around the world with publicly-traded companies involved in the resource sector. Mr. Isenor was formerly CEO of MegumaGold Corp., a TSX.V Canadian Junior Gold exploration company focused on value-oriented exploration within the emerging gold camp of the Meguma Formation in Nova Scotia. Prior to joining MegumaGold Corp. in June 2018, Mr. Isenor was involved with various international projects in Turkey (Menderes), West Africa (Burkina Faso, Bissa Hill deposit, Mali Siribaya Gold project), Ireland (Zinc), Northern Ontario and Nova Scotia. Mr. Isenor served as an executive and was past president of the Mining Society of Nova Scotia.

Gregory Isenor Director

Mr. Isenor holds a B.Sc. Geology (1970) from Acadia University and is a member of the Association of Professional Geologists of Nova Scotia. Currently Mr. Isenor is a Director of Roscan Gold Corp; a company engaged in gold exploration in Western Mali. Mr. Isenor was President, CEO and Director (2005 to 2017) of Merrex Gold Inc., up until Merrex was taken over by IAMGOLD Corp. During that time, Merrex discovered two significant gold deposits in Mali (West Africa): the Siribaya deposit; and with joint venture partner IAMGOLD, the Diakha deposit. Previously, Mr. Isenor was the President, CEO and Director (2003 to 2005) of Jilbey Gold Exploration Ltd. until Jilbey was acquired by High River Gold Mines Limited. During Mr. Isenor's time with Jilbey, Mr. Isenor led the team that identified the Bissa gold deposit in Burkina Faso (West Africa), which was placed into production by Nord Gold SE. In addition, from 1979 – 2003, Mr. Isenor worked as an independent consulting geologist on mineral exploration projects in Canada, the United States, Australia, New Zealand, Asia and Africa. As well, Mr. Isenor founded Jubilee Minerals Inc. to develop the Jubilee zinc deposit and Glencoe Resources Inc. to develop the Glencoe limestone deposit both located in Nova Scotia, Canada.

François Lalonde Director

Mr. Lalonde holds a B.Sc. in Civil Engineering from Concordia University in Montreal and has been a member of the Order of Engineers of Quebec from 1984 to 2014. He is an independent consulting civil engineer and has worked for and consulted to multinational engineering and construction companies such as SNC-Lavalin (Canadian company based in Montreal) and Bouygues Travaux Publics (French firm based in Saint-Quentin-en-Yvelines). Mr. Lalonde has also participated in international business development for the Quebec firm Pomerleau Construction. He has in-depth knowledge of markets and business acquaintances in Canada, United States, Middle East and Africa, where he most notably participated in large-scale energy, motorway and other infrastructure development and mining projects. Mr. Lalonde is also a director of Stellar AfricaGold Inc. (TSXV: SPX) and Granite Creek Copper (TSXV: GCX). He was formerly a director of Algold Resources LTD. (TSXV: ALG)

Directors and Officers Continued

Darrin Campbell

Director

Mr. Campbell is a Chartered Professional Accountant and Certified Management Accountant with 20 years of executive financial management experience and is currently the President of Namibia Critical Metals Inc (TSXV:NMI), which is developing the Lofdal Heavy Rare Earth Project under joint venture with Japan Oil Gas & Metals National Corporation (JOGMEC) . Mr. Campbell also served as the CFO of NMI from March 2017 - Apr 2021.

Darrin has provided contract accounting and financial services to numerous public and private companies and played key leadership roles in financings and transactions taking companies public onto the TSX-V. From 2013-2014 he was the CFO of Ressources Appalaches and was the financial leader bringing into production Nova Scotia's first operating gold mine in over 14 years. Mr. Campbell obtained a Bachelor of Commerce from Saint Mary's University in 1996 and is a member of the Chartered Professional Accountants of Nova Scotia.

Jamie Spratt

Director

Mr. Spratt is president at Walmsley Capital Inc., a corporate finance and advisory firm that he founded in 2019. He has 15 years of capital markets experience in equity research and investment banking. He was previously partner and equity research analyst at Clarus Securities Inc., where he was a key member of a respected mining practice that participated in many equity financings. Mr. Spratt started his career in investment banking, where he advised on merger and acquisition (M&A) and corporate finance mandates and achieved valuable transaction experience. Mr. Spratt has an MBA from the Rotman School of Management, a BA in applied economics from Queen's University and is a CFA charterholder. He is a member of the Toronto Society of Financial Analysts.

Technical Team

John Learn Technical Advisor

Mr. Learn is a consulting geologist based in Ouagadougou, Burkina Faso, and brings 25 years of gold exploration experience in West and East Africa to the Company. John Learn studied Geology at Brock University (HBSc 1977) and McGill University (MScApp 1981) before beginning his career in uranium and gold exploration in Canada; mainly in the Athabasca Basin (work with Cigar Lake discovery team) and the Abitibi subprovince in Ontario and Quebec. Over the years, Mr. Learn worked with various junior and major mining companies in the gold and uranium sectors: former Chief Geologist for Channel Resources; High River Gold Mines and Goldrush Resources; former Exploration Manager for IAMGOLD Mali and former General Manager for High River Gold Exploration (Nordgold) from 2014-2018. From 2019 to March of 2021 John was exploration manager for Roscan Gold and part of the Mankouke gold discovery team at the Kandiole project

Jean-Marc Gagnon Technical Consultant

Mr. Gagnon is a professional geological engineer with over 35 years of professional activity in the mining exploration sector. He obtained a Masters degree in Business Administration (MBA) in 1994. During the past twenty years, Mr. Gagnon has been involved in the generation, management, evaluation, and development of mining exploration projects for gold, mainly in West Africa, where he held positions as country manager, project manager and consulting geologist for various junior mining companies. Mr. Gagnon has participated in the development of the gold project Siribaya in Mali, which is at present close to feasibility study. He also played a role in the evaluation of the Bissa Hill gold deposit in Burkina Faso, currently in production. Mr. Gagnon has managed exploration for various commodities, including gold, in Gabon, Turkey, Algeria, and South America (Venezuela, Guyana and Peru). Prior to West Africa, Mr. Gagnon worked exclusively on gold projects in Val D'Or / Rouyn-Noranda, Québec.

Touba Mining Operations Contractor

Touba has worked with the current Sylla management team for 15 years on projects including Siribaya/Diakha (Merrex Gold) , and Mankouke (Roscan Gold). A professional, dependable logistics and exploration staff provider, Touba ensures Sylla's exploration programs are executed efficiently.



Capital Structure

Issued and Outstanding Common Shares (Insiders 20%)	34,903,414
Warrants	14,648,000
Options	3,075,000
Fully Diluted	52,626,414 (current)

Management Track Record of Success

West African Greenstone Belts

Jilbey Gold Burkina Faso

- Developed, Bissa Hill Deposit
- Company sold to High River Gold in 2008

Merrex Gold Mali

- Discovered Siribaya-Diakha & Karita deposits.
- Company sold to IAMGOLD in 2017

Roscan Gold Mali

- Currently drilling Kandiole/Mankouke South discovery (www.roscan.ca)



Why Mali ?

The Birimian greenstone belts in Southern Mali host significant accumulations of gold as exemplified by deposits such as Loulo & Goukoto, Sadiola, Fekola, Tabakota, Boto, Diakha & Siribaya

- Sylla Gold management have significant experience in Mali
- Strategic local partner

Gold Deposit	Mining Company	Production Start/Status	P&P Reserves (Moz Au)	M&I Resources (Moz Au)	Inferred Resources (Moz Au)	Historical Production (Moz Au)
Loulo & Goukoto ¹	Barrick Gold	2005	6.7	9.0	2.0	5.6
Sadiola ²	Allied Gold	1996	4.0	6.9	1	8.0
Fekola ³	B2Gold	2017	4.2	5.7	0.5	1.0
Tabakota & Segala ⁴	BCM	2006	-	1.9	0.8	1.3
Boto ⁵	IAMGOLD	Development	1.6	2.0	0.5	-
Diakha & Siribaya ⁶	IAMGOLD	Advanced Exploration	-	0.7	1.2	-

Note: Readers are cautioned that the information shown above regarding mineral resources & reserves and production history on adjacent or similar properties is not necessarily indicative of the mineralization on Sylla Gold's properties

Sources for Historical Estimates and Production Numbers:

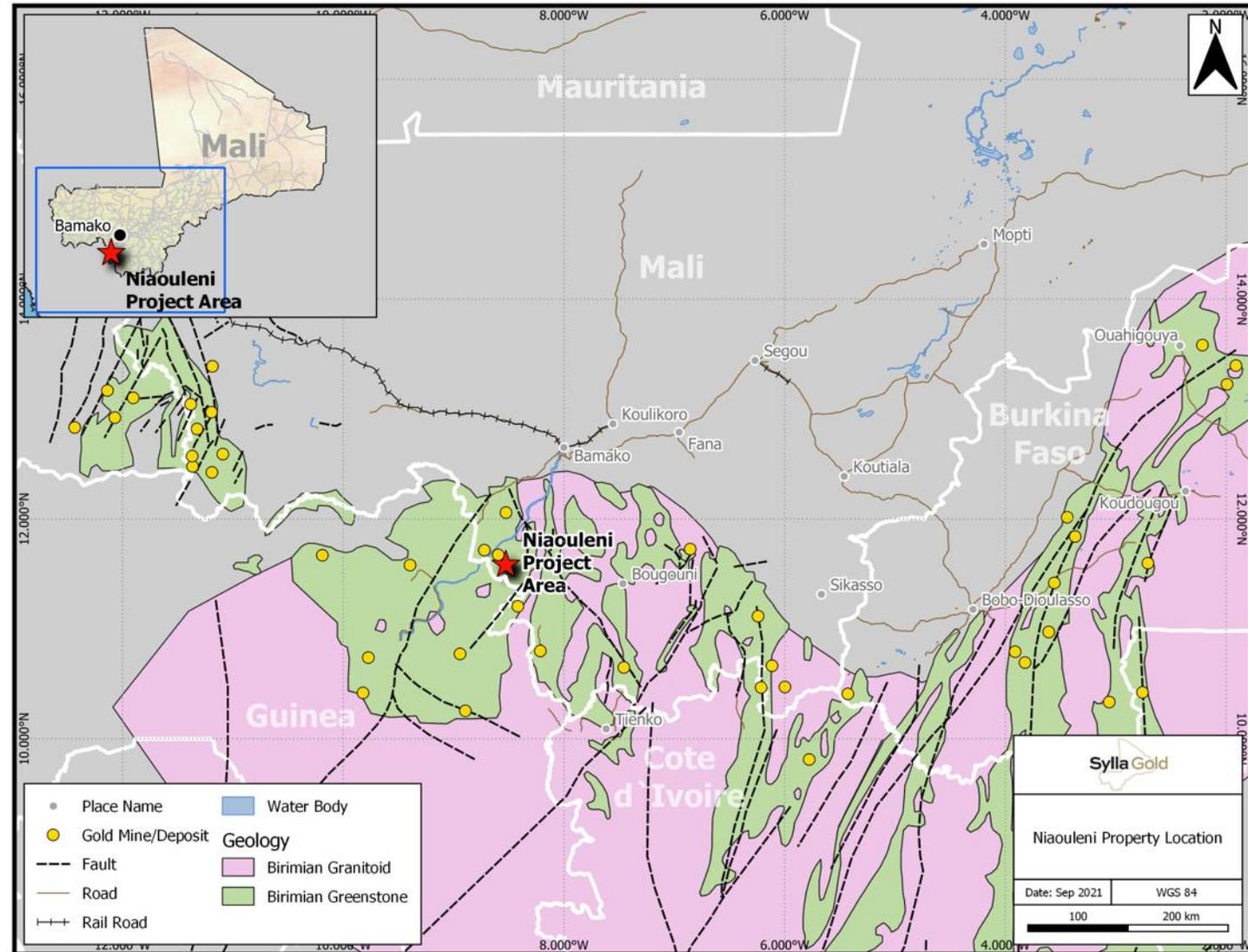
1. Barrick Gold Corp 2020 Annual Information Form ("AIF") – Loulo-Goukoto Gold Mine Complex, Mali
2. IAMGOLD Corp 2019 AIF – Sadiola Mine, Mali sold to Allied Gold Corp (privco) in December 2020
3. B2Gold Corp 2020 AIF – Fekola Mine, Mali
4. Endeavour Mining Corp 2018 AIF – Tabakota Mine, Mali sold to BCM Investments Ltd (privco) in December 2018
5. IAMGOLD Corp. 2020 AIF – Boto Gold Project, Senegal
6. IAMGOLD Corp. 2020 AIF – Diakha - Siribaya Project, Mali



Mali
West Africa

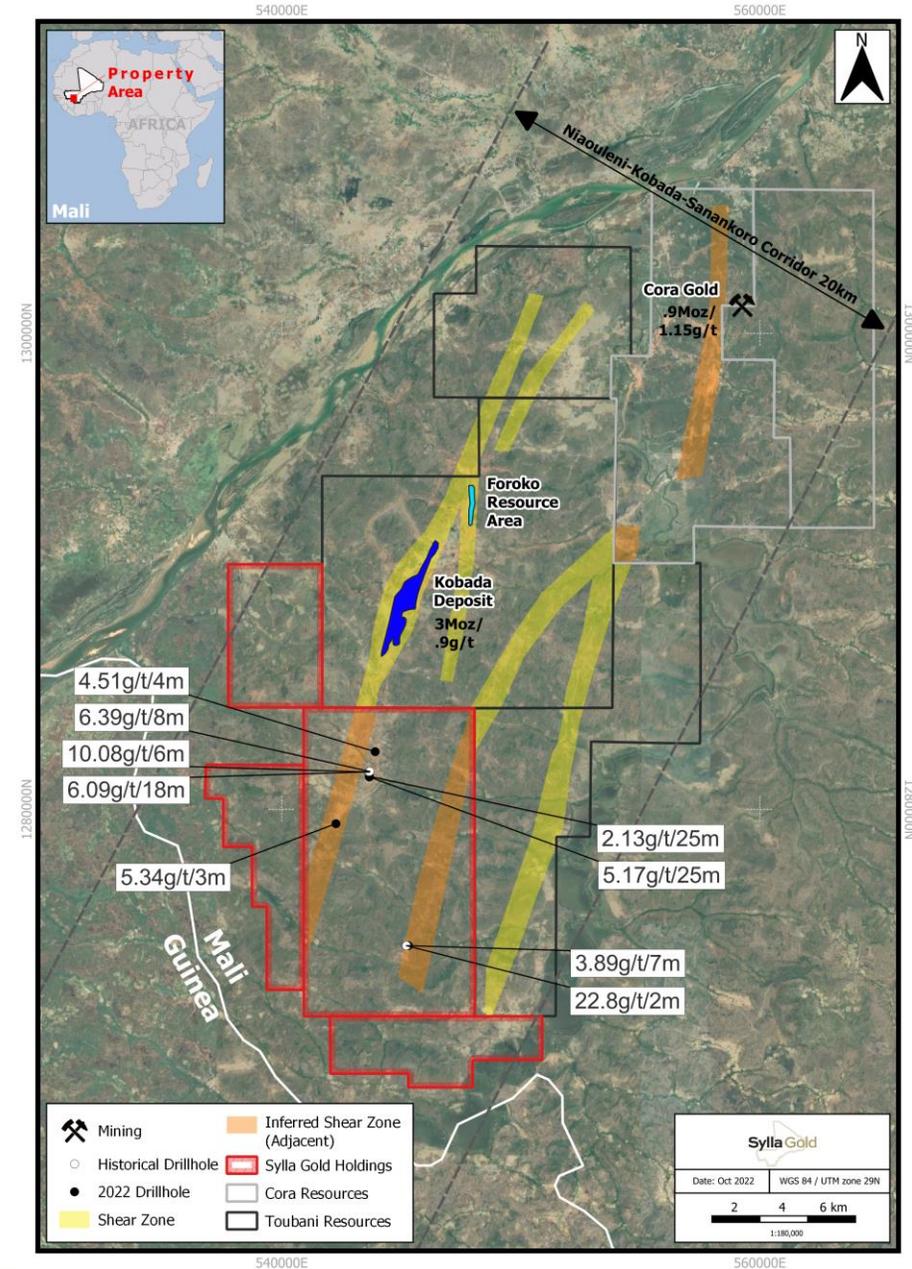
Niaouleni Project

- 9,200 hectare exploration permit
- Located approximately 128 km south-west of Bamako, the capital city of Mali, in the Birimian Greenstone Belt.
- The Birimian greenstones of southern Mali are host to numerous multi-million ounce gold deposits



Niaouleni Project

- 17,200 hectares within prolific greenstone belt in southwest Mali
- Located within a developing major structural corridor. A “mining camp in the making”, host to multiple, growing near surface deposits.
- Contiguously south, and on strike with Toubani Resources' (formerly African Gold Group) Kobada Gold Deposit
- The Property appears to comprise an 8 km strike length extension of the Kobada Shear and 12 km strike length extension of the Gosso Shear
- Artisanal gold workings on the Property throughout the Kobada and Gosso shear extensions
- [NI 43-101 technical report](#) completed for the Niaouleni Project by ACA Howe with an effective date of September 28, 2021

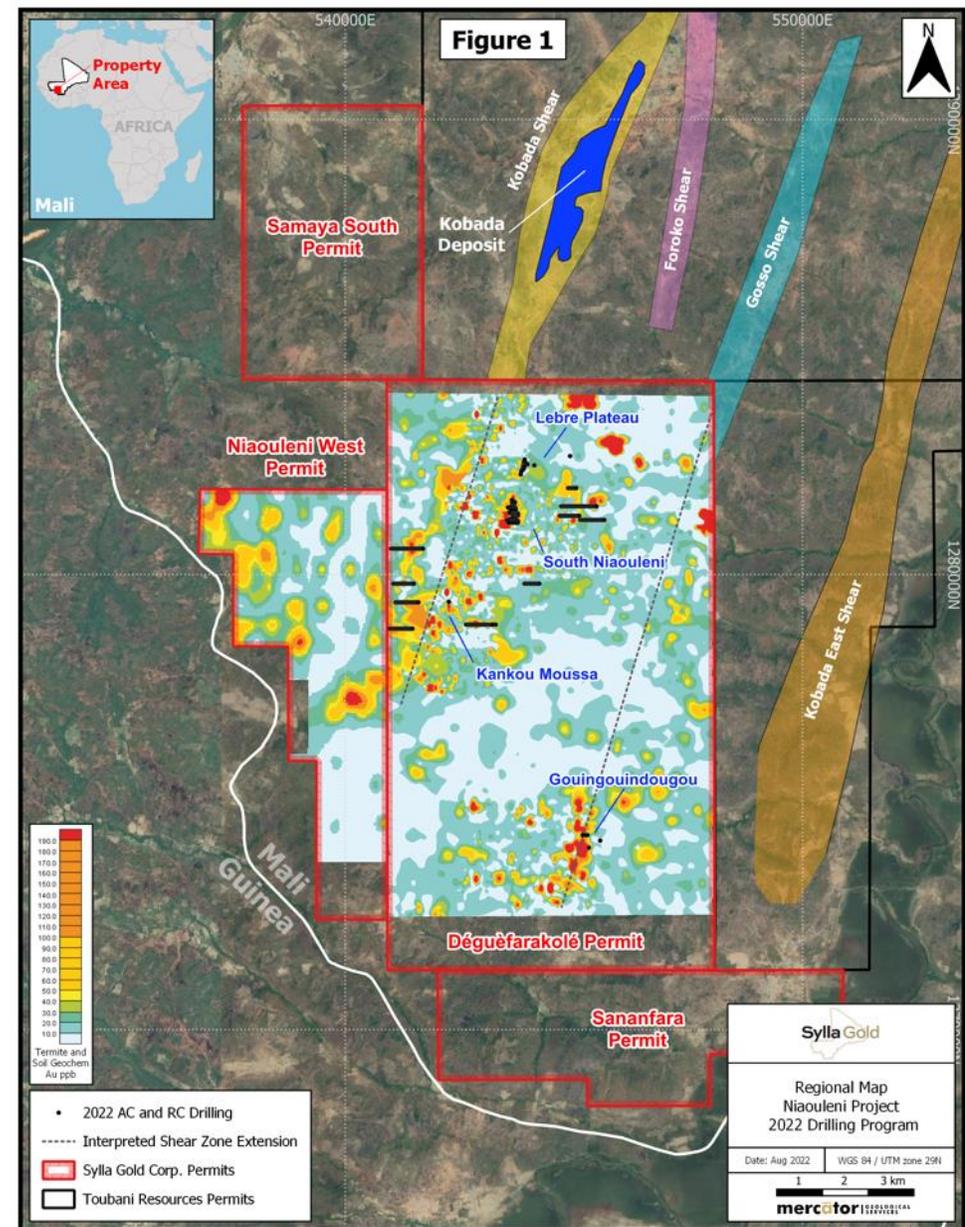


Niaouleni Project

- Niaouleni is located adjacent to and contiguously south of African Toubani Resources' Kobada Gold Project that has:
 - Proven & Probable Mineral Reserves** of 45.0 Mt at 0.87 g/t Au for 1,252.5 Koz of contained Au using open-pit mining scenario and US\$1,610/oz gold (0.35 g/t cutoff)
 - Measured & Indicated Mineral Resources** of 67.5 Mt at 0.86 g/t Au for 1,711 Koz of contained Au (inclusive of reserves); **Inferred Mineral Resources** of 49.6 Mt at 1.06 g/t Au for 1,433 Koz of contained Au

Source: NI 43-101 Technical Report on the Kobada Gold Project, Mali with an effective date of September 29, 2021, filed on SEDAR under African Gold Group, Inc. Note that any information regarding mineral resources & reserves on adjacent or similar properties is not necessarily indicative of the mineralization on the Niaouleni Project. Refer to cautionary statements.

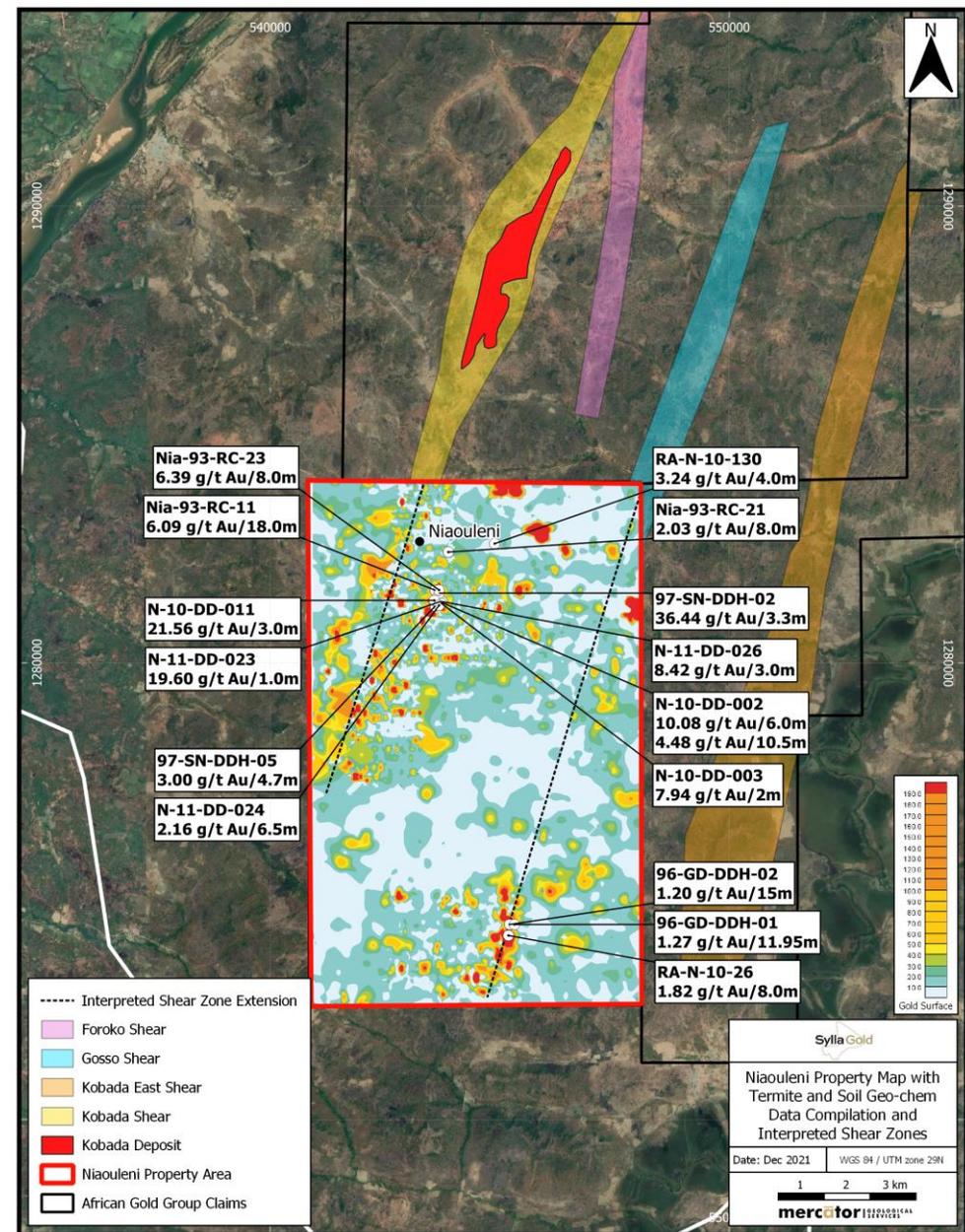
- Past exploration work indicates the Kobada and Gosso Shears extend south into the Niaouleni Project for a combined **20km strike length**
- Extensive artisanal gold workings at Niaouleni have extracted gold from the area of the interpreted Kobada shear extension further indicating this extension



Niaouleni Project

Past Drilling Results

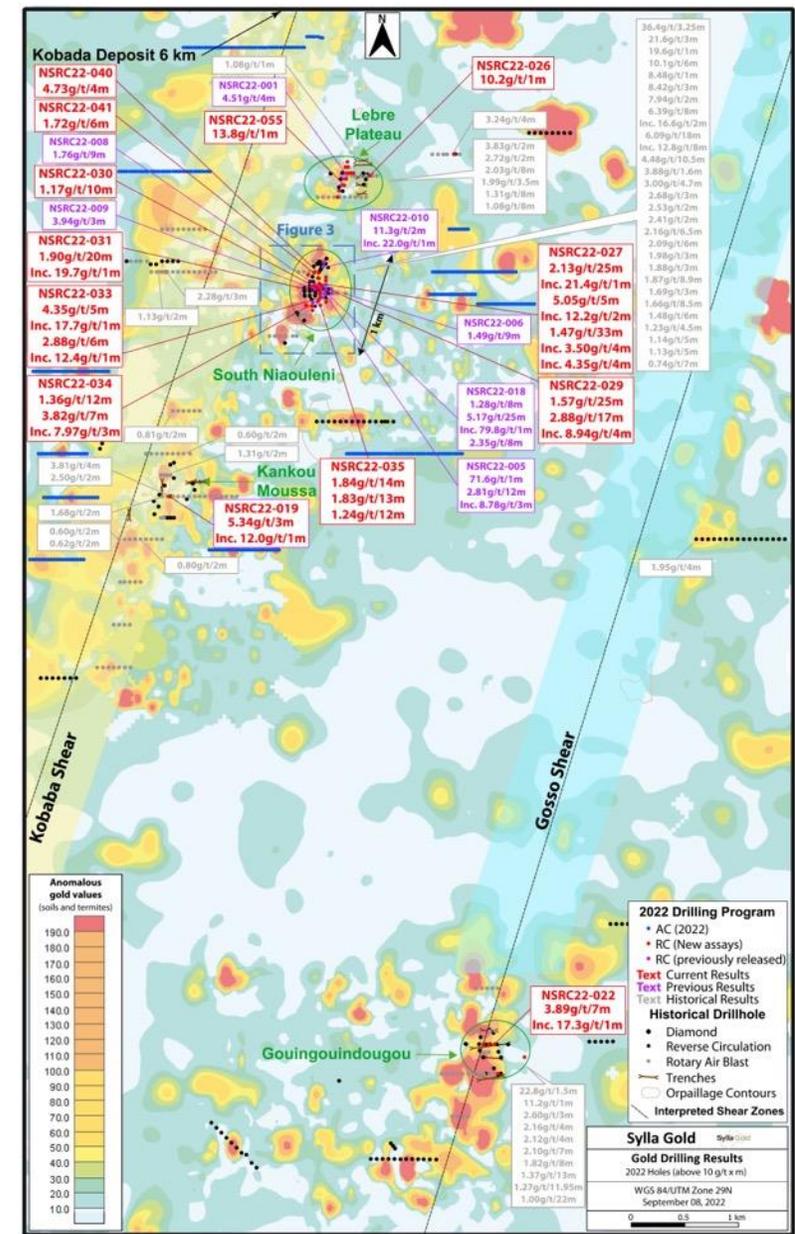
- NIA-93-RC-11 38m to 56m 18m @ **6.09 g/t Au**
- NIA-93-RC-23 20m to 28m 8m @ **6.39 g/t Au**
- N-10-DD-002 30.5m to 36.5m 6m @ **10.08 g/t Au**
- N-10-DD-002 41.5m to 52m 10.5m @ **4.48 g/t Au**
- 97-SN-DDH-02 71.5m to 74.75m 3.3m @ **36.44 g/t Au**
- N-10-DD-011 12.6m to 15.6m 3m @ **21.56 g/t Au**
- N-11-DD-024 95m to 101.5m 6.5m @ **2.17 g/t Au**
- 96-GD-DDH-02 92.5m to 107m 15m @ **1.2 g/t Au**
- 96-GD-DDH-01 184m to 196.25m 11.95m @ **1.27 g/t Au**



2022 Exploration Program

Sylla Gold's Maiden Drill Campaign (April-July 2022)

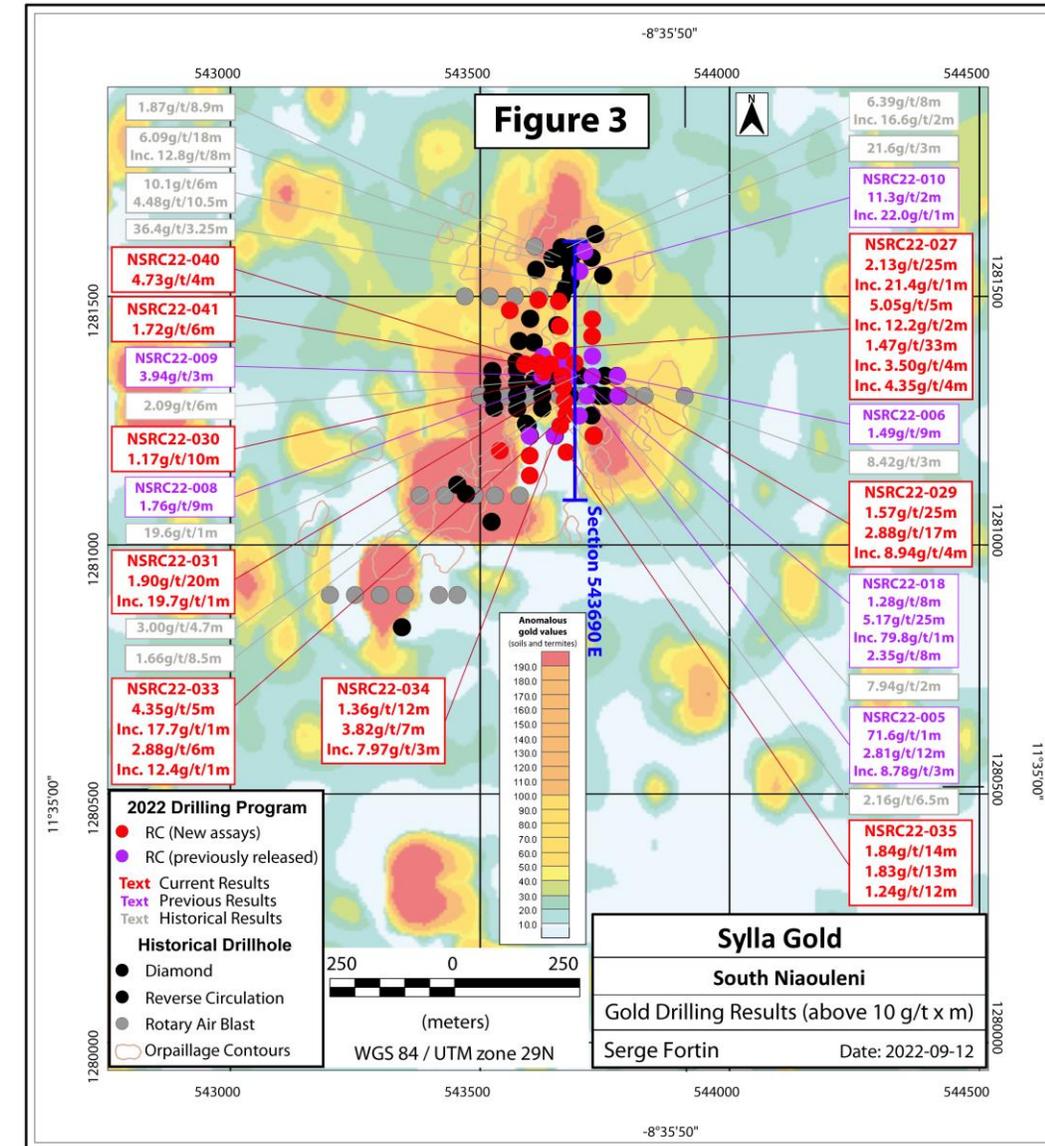
- 6,754m Reverse circulation
- 10,600m Aircore (results pending)
- 48 of 57 RC holes have hit high grade gold mineralization including 5.17 g/t over 25m in hold NSRC 22-18.

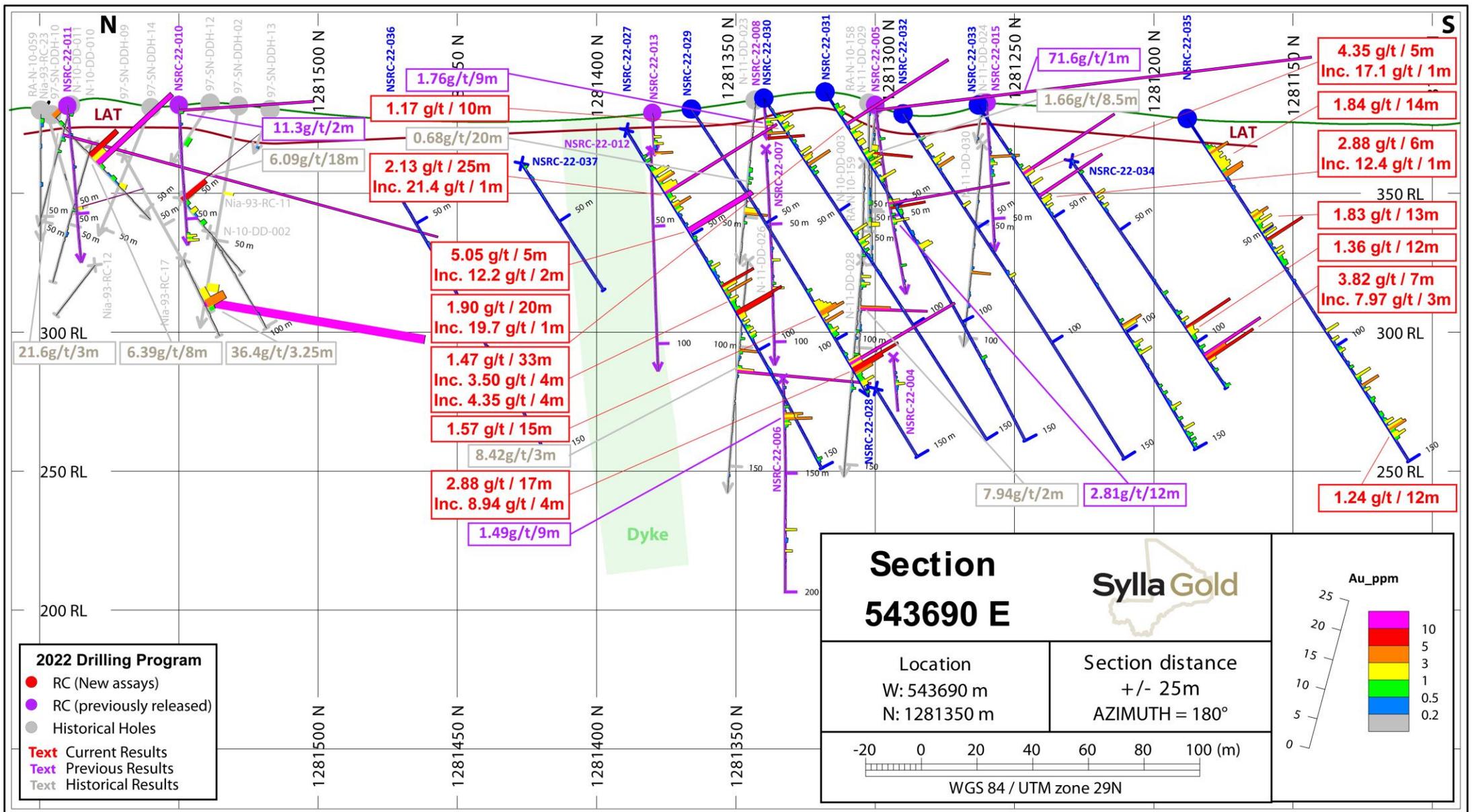


2022 Exploration Program

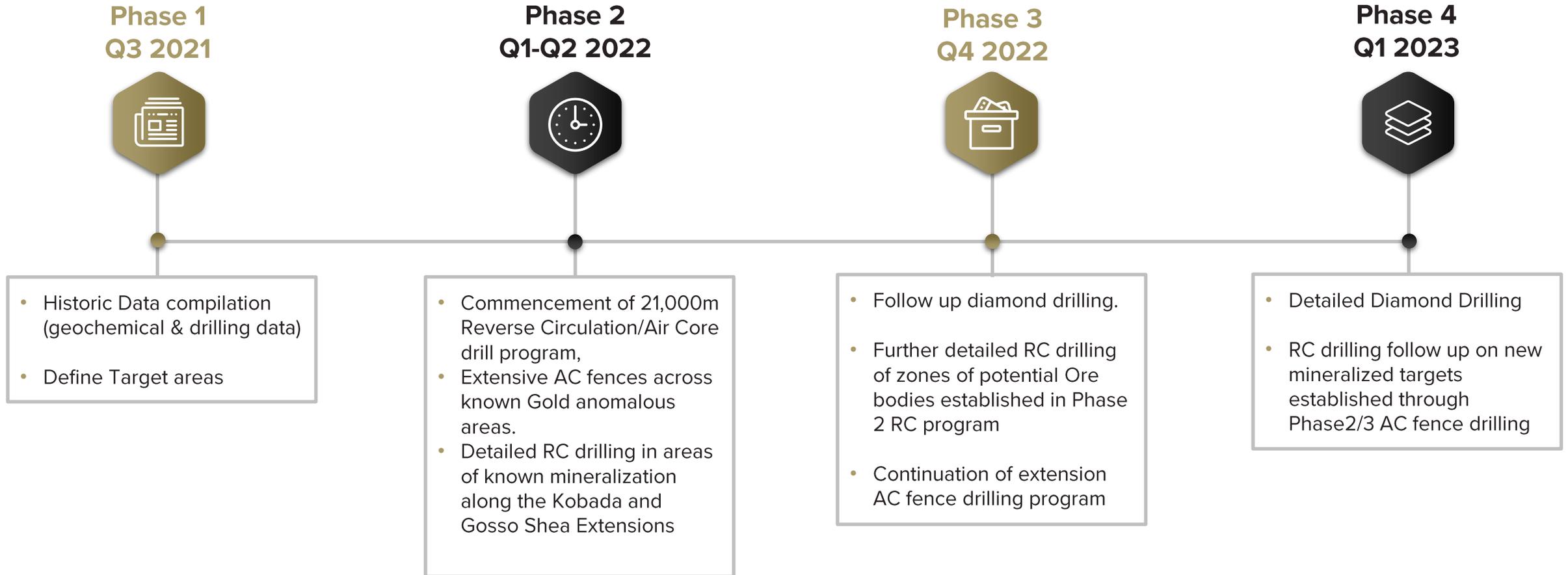
RC Drilling Highlights

- NSRC22-018**
5.17 g/t Au over 25 m from drill hole including 79.8 g/t Au over 1 m and **1.28 g/t Au over 8 m** and **2.35 g/t Au over 8 m**
- NSRC22-001**
4.51 g/t Au over 4 m from drill hole
- NSRC22-003**
1.33 g/t Au over 3 m from drill hole
- NSRC22-005**
2.81 g/t Au over 12 m from drill hole including 8.78 g/t Au over 3 m
- NSRC22-006**
1.49 g/t Au over 9 m from drill hole
- NSRC22-008**
1.76 g/t Au over 9 m from drill hole
- NSRC22-009**
3.94 g/t Au over 3 m from drill hole and **2.63 g/t Au over 3 m**
- NSRC22-027**
2.13 g/t Au over 25 m from drill hole including 21.4 g/t Au over 1 m and **5.05 g/t Au over 5m** including 12.2 g/t Au over 2 m and **1.47 g/t Au over 33 m** including 4.35 g/t Au over 4 m
- NSRC22-029**
1.57 g/t Au over 15 m from drill hole and **2.88 g/t Au over 17 m** including 8.94 g/t Au over 4 m
- NSRC22-031**
1.90 g/t Au over 20 m from drill hole including 19.7 g/t Au over 1 m
- NSRC22-035**
1.84 g/t Au over 14 m from drill hole and **1.83 g/t Au over 13 m**
- NSRC22-042**
1.87 g/t Au over 17 m from drill hole including 14.8 g/t Au over 1 m





Exploration Program: Test Un-drilled anomalies (Air Core), Twin & define previously drilled significant intercepts (Reverse Circulation)





Sylla Gold

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