

The logo for Sylla Gold features the company name in a bold, sans-serif font. 'Sylla' is in black, and 'Gold' is in a gold color. Behind the text is a light green outline map of Mali. The background of the slide is a photograph of a savanna landscape with rolling hills and a sunset sky.

# Sylla Gold

## **Niaouleni Gold Project, Mali**

Corporate Presentation – September 2022



# Forward Looking information

All statements in this presentation, other than statements of historical fact, are "forward-looking information" with respect to Sylla Gold within the meaning of applicable securities laws including, without limitation economic estimates and any statements related to estimated mining costs. Sylla Gold provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to exploration findings, results and recommendations, as well as those risks and uncertainties identified and reported in Sylla Gold's public filings under its SEDAR profile at [www.sedar.com](http://www.sedar.com). Although Sylla Gold has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Sylla Gold disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.

## Cautionary Statements

This presentation contains scientific and technical information with respect to adjacent or similar mineral properties to Sylla Gold's mineral properties, which Sylla Gold has no interest in or rights to explore. Readers are cautioned that any information regarding mineral resources and reserves, geology, mineralization, and production history on adjacent or similar properties is not necessarily indicative of the mineralization on Sylla Gold's properties. The source and date of historical estimates and production numbers on adjacent or similar mineral properties have been identified herein including references to any existing NI 43-101 technical reports.

## Qualified Person Statement

All scientific and technical information contained in this presentation has been prepared and approved by Gregory Isenor, P.Geo., CFO and Director of Sylla Gold, who is a Qualified Person as defined by NI 43-101. Mr. Isenor has verified the scientific and technical information disclosed in this presentation by reviewing and referencing published scientific and government reports, existing NI 43-101 technical reports, and news releases related to Sylla Gold's properties that outline their geology and structure, mineralization potential, and deposit style.



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# Directors and Officers

## **Regan Isenor** President & CEO, Director

Mr. Isenor holds a B.A. from Acadia University and Master's in Project Management from St Mary's University. Mr. Isenor has over 14 years of experience in exploration projects around the world with publicly-traded companies involved in the resource sector. Mr. Isenor was formerly CEO of MegumaGold Corp., a TSX.V Canadian Junior Gold exploration company focused on value-oriented exploration within the emerging gold camp of the Meguma Formation in Nova Scotia. Prior to joining MegumaGold Corp. in June 2018, Mr. Isenor was involved with various international projects in Turkey (Menderes), West Africa (Burkina Faso, Bissa Hill deposit, Mali Siribaya Gold project), Ireland (Zinc), Northern Ontario and Nova Scotia. Mr. Isenor served as an executive and was past president of the Mining Society of Nova Scotia.

## **Gregory Isenor** CFO and Director

Mr. Isenor holds a B.Sc. Geology (1970) from Acadia University and is a member of the Association of Professional Geologists of Nova Scotia. Currently Mr. Isenor is a Director of Roscan Gold Corp; a company engaged in gold exploration in Western Mali. Mr. Isenor was President, CEO and Director (2005 to 2017) of Merrex Gold Inc., up until Merrex was taken over by IAMGOLD Corp. During that time, Merrex discovered two significant gold deposits in Mali (West Africa): the Siribaya deposit; and with joint venture partner IAMGOLD, the Diakha deposit. Previously, Mr. Isenor was the President, CEO and Director (2003 to 2005) of Jilbey Gold Exploration Ltd. until Jilbey was acquired by High River Gold Mines Limited. During Mr. Isenor's time with Jilbey, Mr. Isenor led the team that identified the Bissa gold deposit in Burkina Faso (West Africa), which was placed into production by Nord Gold SE. In addition, from 1979 – 2003, Mr. Isenor worked as an independent consulting geologist on mineral exploration projects in Canada, the United States, Australia, New Zealand, Asia and Africa. As well, Mr. Isenor founded Jubilee Minerals Inc. to develop the Jubilee zinc deposit and Glencoe Resources Inc. to develop the Glencoe limestone deposit both located in Nova Scotia, Canada.

## **François Lalonde** Director

Mr. Lalonde holds a B.Sc. in Civil Engineering from Concordia University in Montreal and has been a member of the Order of Engineers of Quebec from 1984 to 2014. He is an independent consulting civil engineer and has worked for and consulted to multinational engineering and construction companies such as SNC-Lavalin (Canadian company based in Montreal) and Bouygues Travaux Publics (French firm based in Saint-Quentin-en-Yvelines). Mr. Lalonde has also participated in international business development for the Quebec firm Pomerleau Construction. He has in-depth knowledge of markets and business acquaintances in Canada, United States, Middle East and Africa, where he most notably participated in large-scale energy, motorway and other infrastructure development and mining projects. Mr. Lalonde is also a director of Stellar AfricaGold Inc. (TSXV: SPX) and Granite Creek Copper (TSXV: GCX). He was formerly a director of Algold Resources LTD. (TSXV: ALG)

# Directors and Officers Continued

## Darrin Campbell Director

Mr. Campbell is a Chartered Professional Accountant and Certified Management Accountant with 20 years of executive financial management experience and is currently the President of Namibia Critical Metals Inc (TSXV:NMI), which is developing the Lofdal Heavy Rare Earth Project under joint venture with Japan Oil Gas & Metals National Corporation (JOGMEC) . Mr. Campbell also served as the CFO of NMI from March 2017 - Apr 2021.

Darrin has provided contract accounting and financial services to numerous public and private companies and played key leadership roles in financings and transactions taking companies public onto the TSX-V. From 2013-2014 he was the CFO of Ressources Appalaches and was the financial leader bringing into production Nova Scotia's first operating gold mine in over 14 years. Mr. Campbell obtained a Bachelor of Commerce from Saint Mary's University in 1996 and is a member of the Chartered Professional Accountants of Nova Scotia.

## Jamie Spratt Director

Mr. Spratt is president at Walmsley Capital Inc., a corporate finance and advisory firm that he founded in 2019. He has 15 years of capital markets experience in equity research and investment banking. He was previously partner and equity research analyst at Clarus Securities Inc., where he was a key member of a respected mining practice that participated in many equity financings. Mr. Spratt started his career in investment banking, where he advised on merger and acquisition (M&A) and corporate finance mandates and achieved valuable transaction experience. Mr. Spratt has an MBA from the Rotman School of Management, a BA in applied economics from Queen's University and is a CFA charterholder. He is a member of the Toronto Society of Financial Analysts.

# Technical Team

## John Learn Technical Advisor

Mr. Learn is a consulting geologist based in Ouagadougou, Burkina Faso, and brings 25 years of gold exploration experience in West and East Africa to the Company. John Learn studied Geology at Brock University (HBS 1977) and McGill University (MScApp 1981) before beginning his career in uranium and gold exploration in Canada; mainly in the Athabasca Basin (work with Cigar Lake discovery team) and the Abitibi subprovince in Ontario and Quebec. Over the years, Mr. Learn worked with various junior and major mining companies in the gold and uranium sectors: former Chief Geologist for Channel Resources; High River Gold Mines and Goldrush Resources; former Exploration Manager for IAMGOLD Mali and former General Manager for High River Gold Exploration (Nordgold) from 2014-2018. From 2019 to March of 2021 John was exploration manager for Roscan Gold and part of the Mankouke gold discovery team at the Kandiole project

## Jean-Marc Gagnon Technical Consultant

Mr. Gagnon is a professional geological engineer with over 35 years of professional activity in the mining exploration sector. He obtained a Masters degree in Business Administration (MBA) in 1994.

During the past twenty years, Mr. Gagnon has been involved in the generation, management, evaluation, and development of mining exploration projects for gold, mainly in West Africa, where he held positions as country manager, project manager and consulting geologist for various junior mining companies. Mr. Gagnon has participated in the development of the gold project Siribaya in Mali, which is at present close to feasibility study. He also played a role in the evaluation of the Bissa Hill gold deposit in Burkina Faso, currently in production. Mr. Gagnon has managed exploration for various commodities, including gold, in Gabon, Turkey, Algeria, and South America (Venezuela, Guyana and Peru).

Prior to West Africa, Mr. Gagnon worked exclusively on gold projects in Val D'Or / Rouyn-Noranda, Québec.

## Touba Mining Operations Contractor

Touba has worked with the current Sylla management team for 15 years on projects including Siribaya/Diakha (Merrex Gold) , and Mankouke (Roscan Gold). A professional, dependable logistics and exploration staff provider, Touba ensures Sylla's exploration programs are executed efficiently.



Sylla Gold



## Capital Structure

Issued and Outstanding Common Shares	30,988,414 (current)
Warrants	19,548,000 (current)
<b>Fully Diluted</b>	<b>50,536,414 (current)</b>

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## Management Track Record of Success

# West African Greenstone Belts

### Jilbey Gold

Burkina Faso

- Developed, Bissa Hill Deposit
- Company sold to High River Gold in 2008

### Merrex Gold

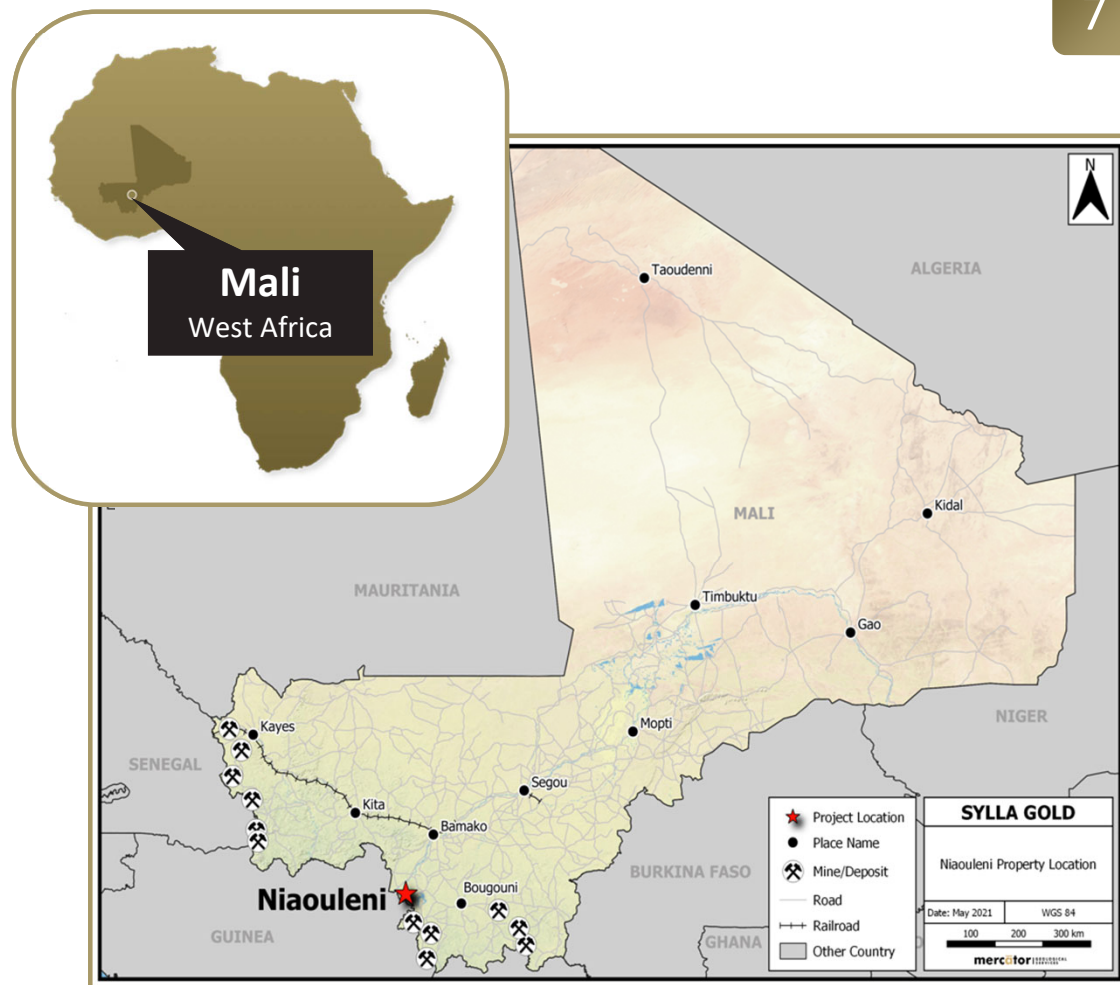
Mali

- Discovered Siribaya-Diakha & Karita deposits.
- Company sold to IAMGOLD in 2017

### Roscan Gold

Mali

- Currently drilling Kandiole/Mankouke South discovery ( [www.roscan.ca](http://www.roscan.ca) )



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**Mali**  
West Africa

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# Why Mali ?

The Birimian greenstone belts in Southern Mali host significant accumulations of gold as exemplified by deposits such as Loulo & Gounkoto, Sadiola, Fekola, Tabakota, Boto, Diakha & Siribaya

- Sylla Gold management have significant experience in Mali
- Strategic local partner

Gold Deposit	Mining Company	Production Start/Status	P&P Reserves (Moz Au)	M&I Resources (Moz Au)	Inferred Resources (Moz Au)	Historical Production (Moz Au)
Loulo & Gounkoto <sup>1</sup>	Barrick Gold	2005	6.7	9.0	2.0	5.6
Sadiola <sup>2</sup>	Allied Gold	1996	4.0	6.9	1	8.0
Fekola <sup>3</sup>	B2Gold	2017	4.2	5.7	0.5	1.0
Tabakota & Segala <sup>4</sup>	BCM	2006	-	1.9	0.8	1.3
Boto <sup>5</sup>	IAMGOLD	Development	1.6	2.0	0.5	-
Diakha & Siribaya <sup>6</sup>	IAMGOLD	Advanced Exploration	-	0.7	1.2	-

*Note: Readers are cautioned that the information shown above regarding mineral resources & reserves and production history on adjacent or similar properties is not necessarily indicative of the mineralization on Sylla Gold's properties*

**Sources for Historical Estimates and Production Numbers:**

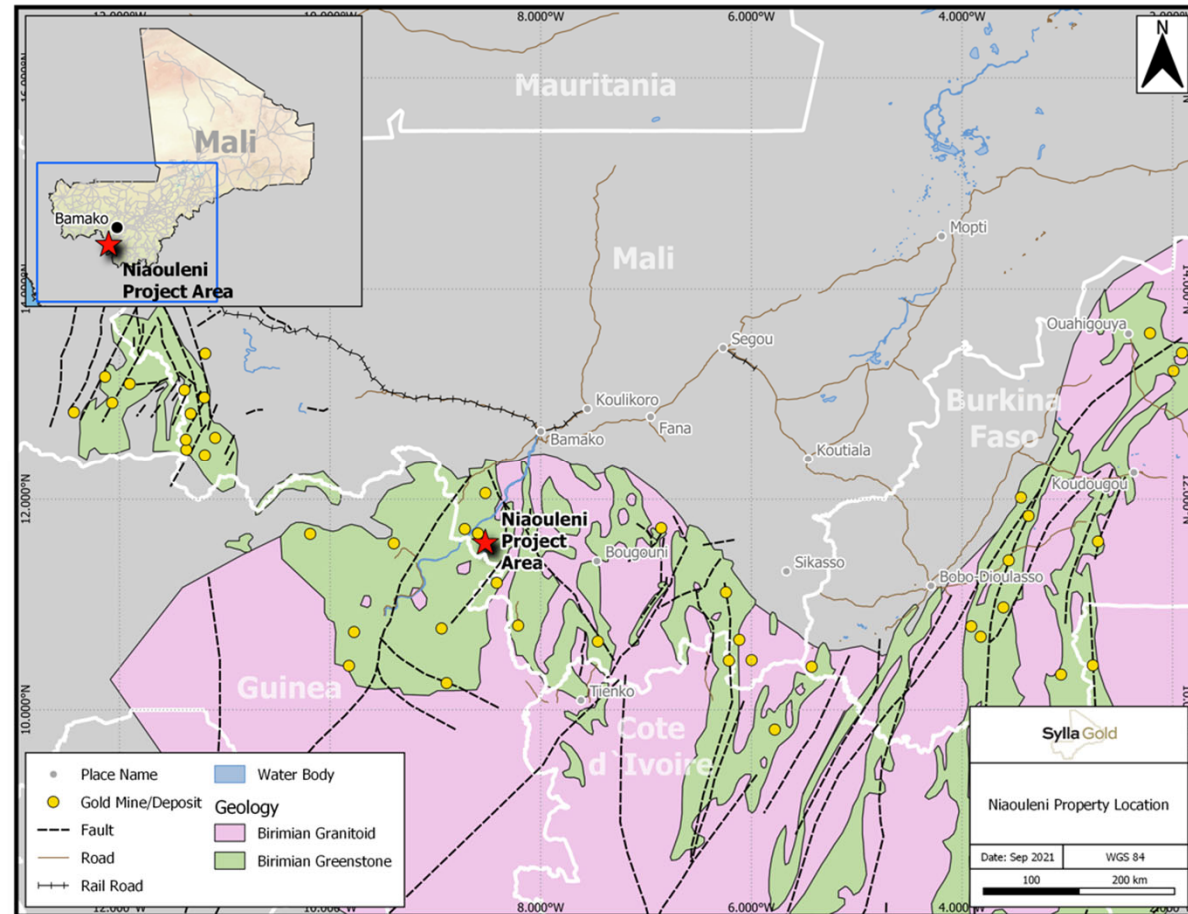
1. Barrick Gold Corp 2020 Annual Information Form ("AIF") – Loulo-Gounkoto Gold Mine Complex, Mali
2. IAMGOLD Corp 2019 AIF – Sadiola Mine, Mali sold to Allied Gold Corp (privco) in December 2020
3. B2Gold Corp 2020 AIF – Fekola Mine, Mali
4. Endeavour Mining Corp 2018 AIF – Tabakota Mine, Mali sold to BCM Investments Ltd (privco) in December 2018
5. IAMGOLD Corp. 2020 AIF – Boto Gold Project, Senegal
6. IAMGOLD Corp. 2020 AIF – Diakha - Siribaya Project, Mali





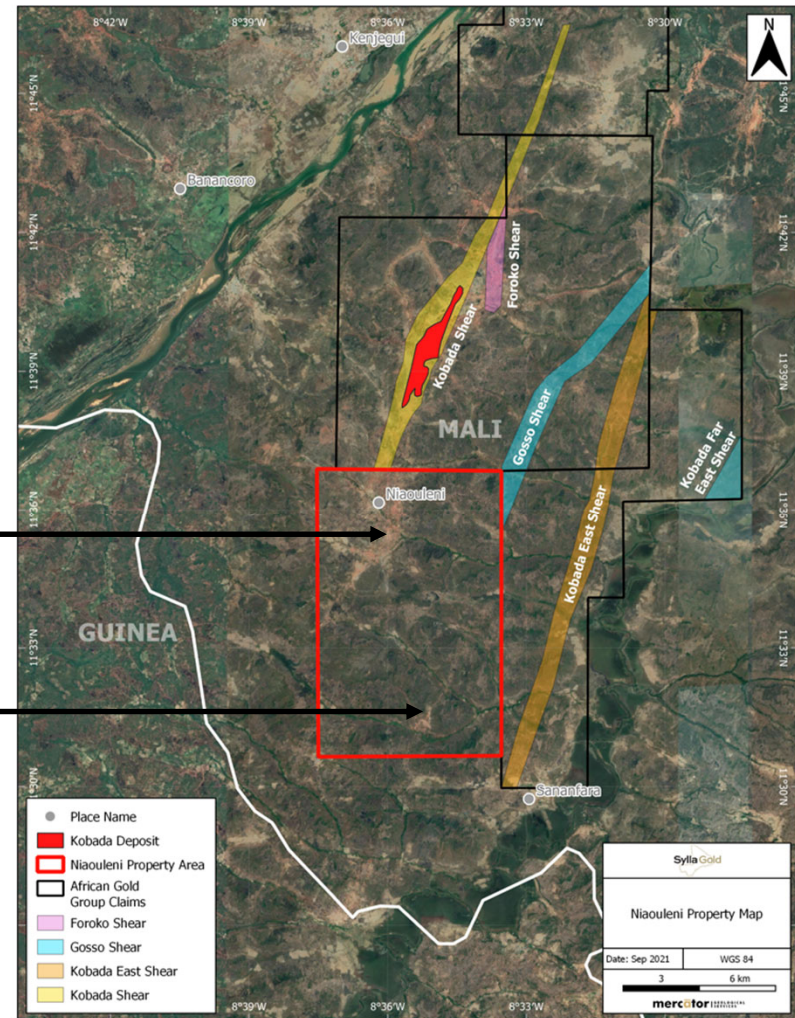
# Niaouleni Project

- 9,200 hectare exploration permit
- Located approximately 128 km south-west of Bamako, the capital city of Mali, in the Birimian Greenstone Belt.
- The Birimian greenstones of southern Mali are host to numerous multi-million ounce gold deposits



# Niaouleni Project

Areas of Artisanal Gold workings

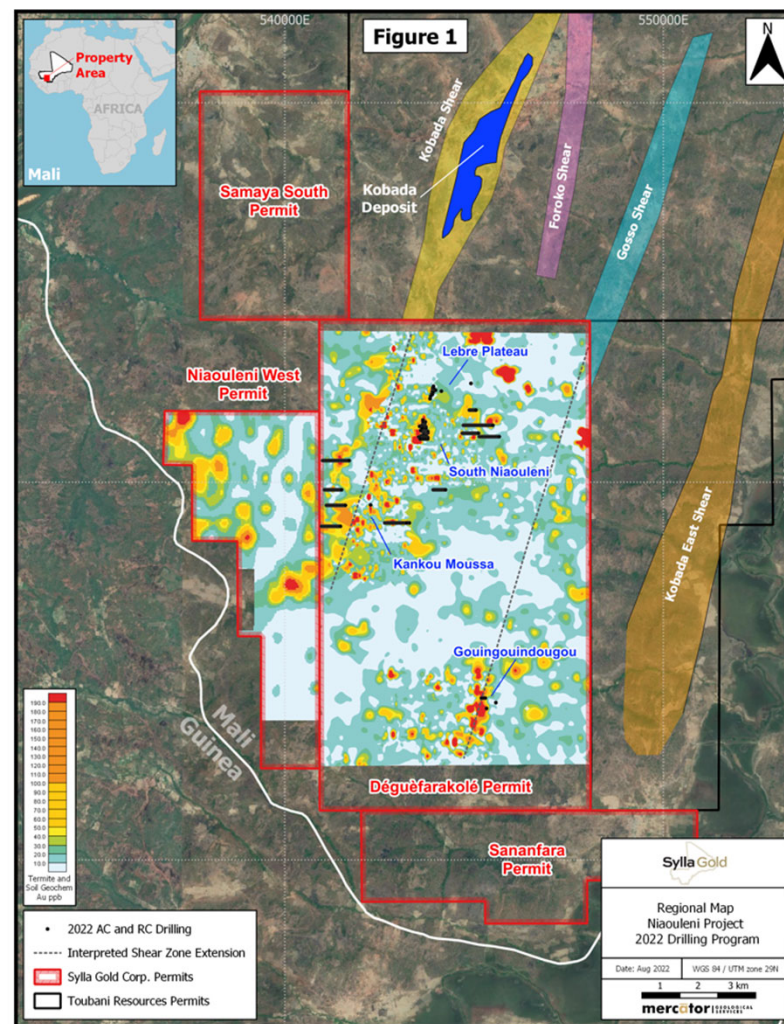


# Niaouléni Project

- Niaouléni is located adjacent to and contiguously south of African Gold Group's Kobada Gold Project that has:
  - Proven & Probable Mineral Reserves** of 45.0 Mt at 0.87 g/t Au for 1,252.5 Koz of contained Au using open-pit mining scenario and US\$1,610/oz gold (0.35 g/t cutoff)
  - Measured & Indicated Mineral Resources** of 67.5 Mt at 0.86 g/t Au for 1,711 Koz of contained Au (inclusive of reserves); **Inferred Mineral Resources** of 49.6 Mt at 1.06 g/t Au for 1,433 Koz of contained Au

*Source: NI 43-101 Technical Report on the Kobada Gold Project, Mali with an effective date of September 29, 2021, filed on SEDAR under African Gold Group, Inc. Note that any information regarding mineral resources & reserves on adjacent or similar properties is not necessarily indicative of the mineralization on the Niaouléni Project. Refer to cautionary statements.*

- Past exploration work indicates the Kobada and Gosso Shears extend south into the Niaouléni Project for a combined **20km strike length**
- Extensive artisanal gold workings at Niaouléni have extracted gold from the area of the interpreted Kobada shear extension further indicating this extension

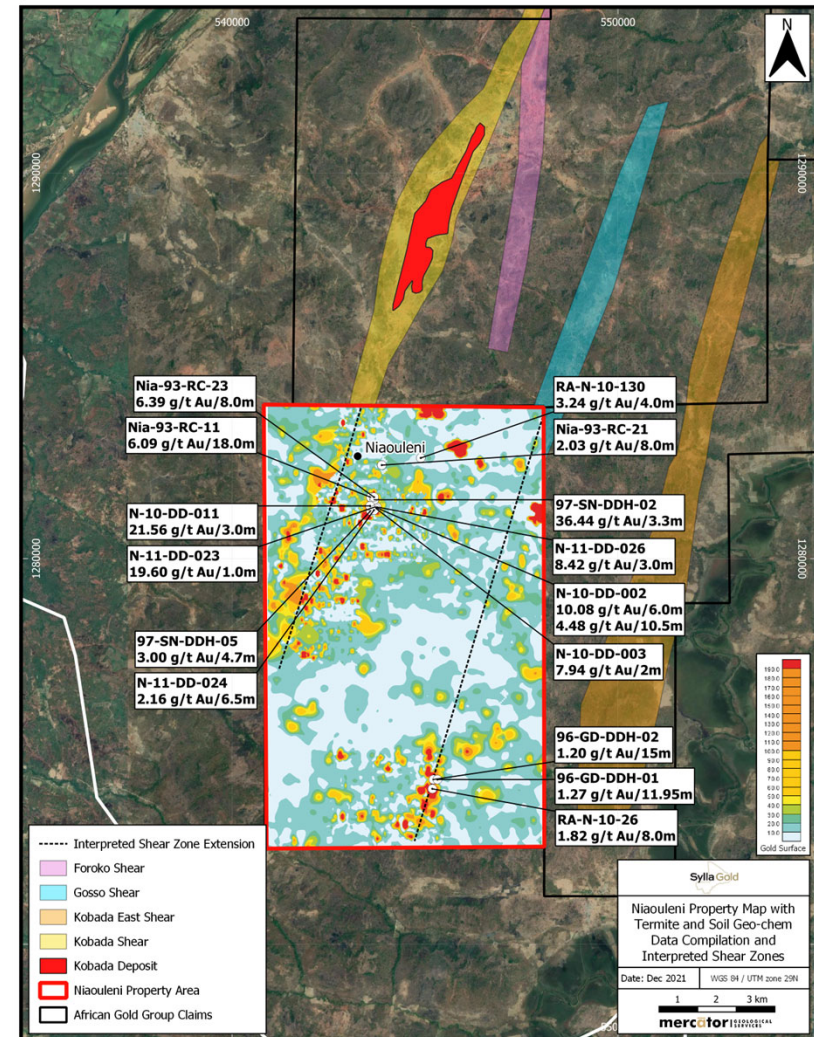




# Niaouleni Project

## Past Drilling Results

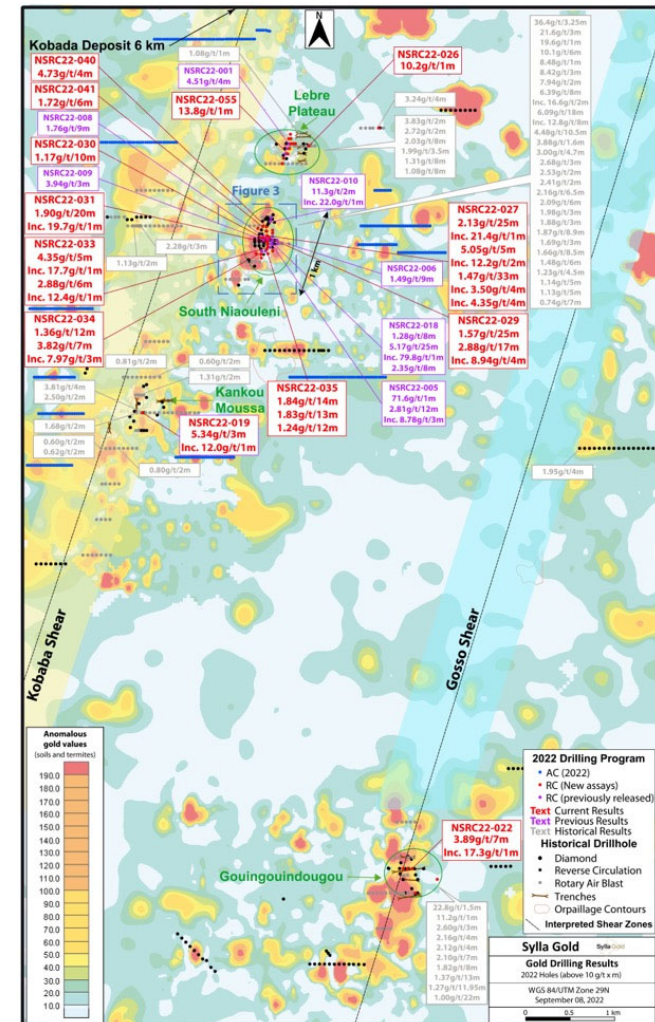
• NIA-93-RC-11	38m to 56m	18m @ <b>6.09 g/t Au</b>
• NIA-93-RC-23	20m to 28m	8m @ <b>6.39 g/t Au</b>
• N-10-DD-002	30.5m to 36.5m	6m @ <b>10.08 g/t Au</b>
• N-10-DD-002	41.5m to 52m	10.5m @ <b>4.48 g/t Au</b>
• 97-SN-DDH-02	71.5m to 74.75m	3.3m @ <b>36.44 g/t Au</b>
• N-10-DD-011	12.6m to 15.6m	3m @ <b>21.56 g/t Au</b>
• N-11-DD-024	95m to 101.5m	6.5m @ <b>2.17 g/t Au</b>
• 96-GD-DDH-02	92.5m to 107m	15m @ <b>1.2 g/t Au</b>
• 96-GD-DDH-01	184m to 196.25m	11.95m @ <b>1.27 g/t Au</b>



# 2022 Exploration Program

## Sylla Gold's Maiden Drill Campaign (April-July 2022)

- 6,754m Reverse circulation
- 10,600m Aircore (results pending)
- 48 of 57 RC holes have hit high grade gold mineralization including 5.17 q/t over 25m in hold NSRC 22-18.

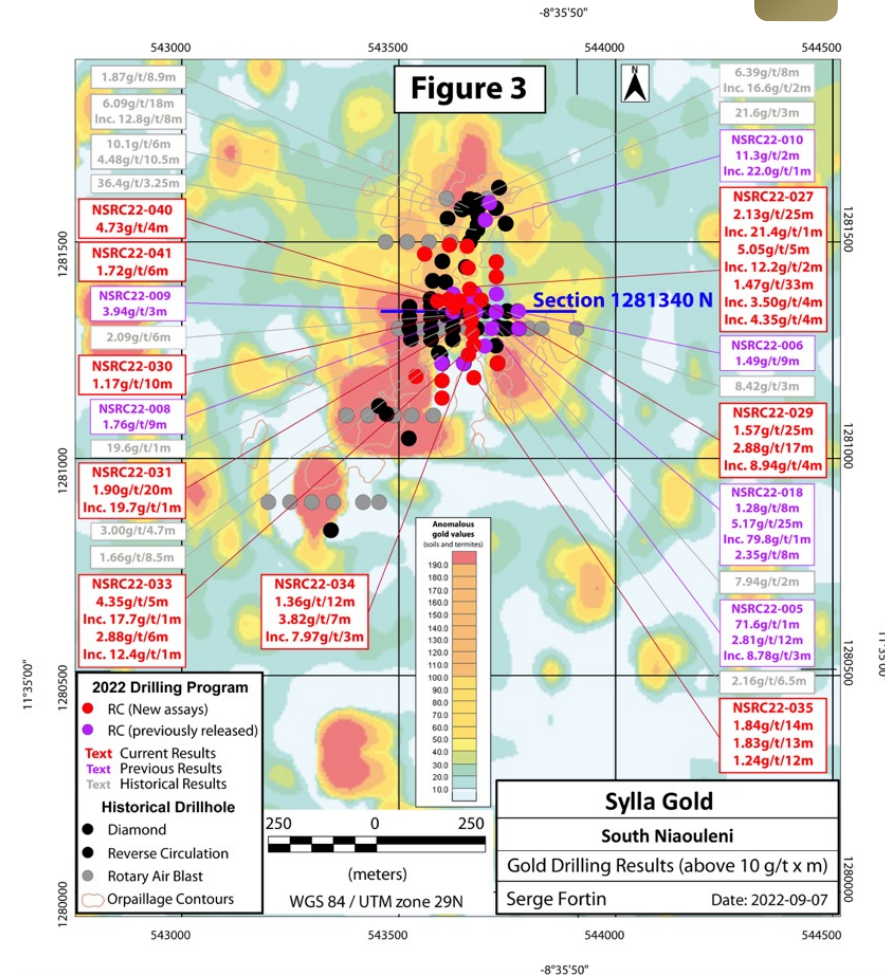




# 2022 Exploration Program

## RC Drilling Highlights

- **NSRC22-018**  
5.17 g/t Au over 25 m from drill hole including 79.8 g/t Au over 1 m and 1.28 g/t Au over 8 m and 2.35 g/t Au over 8 m
- **NSRC22-001**  
4.51 g/t Au over 4 m from drill hole
- **NSRC22-003**  
1.33 g/t Au over 3 m from drill hole
- **NSRC22-005**  
2.81 g/t Au over 12 m from drill hole including 8.78 g/t Au over 3 m
- **NSRC22-006**  
1.49 g/t Au over 9 m from drill hole
- **NSRC22-008**  
1.76 g/t Au over 9 m from drill hole
- **NSRC22-009**  
3.94 g/t Au over 3 m from drill hole and 2.63 g/t Au over 3 m
- **NSRC22-027**  
2.13 g/t Au over 25 m from drill hole including 21.4 g/t Au over 1 m and 5.05 g/t Au over 5m including 12.2 g/t Au over 2 m and 1.47 g/t Au over 33 m including 4.35 g/t Au over 4 m
- **NSRC22-029**  
1.57 g/t Au over 15 m from drill hole and 2.88 g/t Au over 17 m including 8.94 g/t Au over 4 m
- **NSRC22-031**  
1.90 g/t Au over 20 m from drill hole including 19.7 g/t Au over 1 m
- **NSRC22-035**  
1.84 g/t Au over 14 m from drill hole and 1.83 g/t Au over 13 m
- **NSRC22-042**  
1.87 g/t Au over 17 m from drill hole including 14.8 g/t Au over 1 m





# Sylla Gold

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